Vubis Smart Patch 2.4.1.16

Release notes/Impact statement

June 12, 2006

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1. Introduction

While Vubis Smart version 2.4.1 was mainly a functional upgrade, the objectives of the Vubis Smart patch 2.4.1.16 are the following:

- ✓ Resolve known outstanding server defects that existed in version 2.4.1 or earlier versions of Vubis Smart;
- ✓ Resolve known outstanding client defects that existed in version 4.102 or earlier versions of the Vubis Smart client;
- ✓ Introduce a selection of smaller functional enhancements.

The 2.4.1.16 patch only delivers and replaces those objects that are directly involved in the defect corrections. Except for the on-line documentation, this is replaced entirely. All other objects and features on an existing installation remain unaffected, and functioning as before.

The 2.4.1.16 patch installs on an existing Vubis Smart 2.4.1.15 version by means of the Vubis Smart Upgrade Wizard, which makes it a straightforward process through a user-friendly Windows graphical user interface.

Please read the 2.4.1.16 upgrade instructions and documentation carefully prior to starting an upgrade to Vubis Smart 2.4.1.16.

2. Migration path to Vubis Smart 2.4.1.16

If you are currently running an older version of Vubis Smart, the migration path to Vubis Smart patch 2.4.1.16 level must be preceded by an upgrade to version 2.4.1.15. There is no straight migration path to patch 2.4.1.16 from pre-2.4.1.15 installations. This patch can only be applied on a system that is already running version 2.4.1.15.

For upgrades to 2.4.1.15 please refer to the 2.4.1.15 upgrade documents and release notes. That process will not be described anymore in this document.

3. Client version compatibility

The recommended version of the Vubis Smart client to run with server version 2.4.1.16 is client build 4.104 (which is made available with patch 2.4.1.16). The minimal client build for this release is 91 for most functions. Minimum level is client build 99 for administrative functions in Acquisitions (AFO272 / Miscellaneous) and in Circulation (AFO469 / Miscellaneous).

4. Release notes for Functional Enhancements

4.1 Enhancements to the Administration of Borrower Replacement Cards

Summary

Basically, two things have been done:

- All replaced barcodes are kept on file, they can be traced and the system prevents the user from using replaced barcodes.

- The lost-card block has been replaced by a replacement reason that goes with barcode replacement.

On the form for barcode replacement, a replacement reason can be entered without yet really changing the barcode. In that case the replacement reason can be undone.

When the barcode is replaced, it is kept on file. The history of replaced barcodes can be seen for each borrower.
Depending on a new parameter the replaced barcode cannot be used anymore.

To prevent the use of replaced barcodes there are new warning messages and error messages throughout the circulation module and also in WebOpac and SIP automated circulation server.

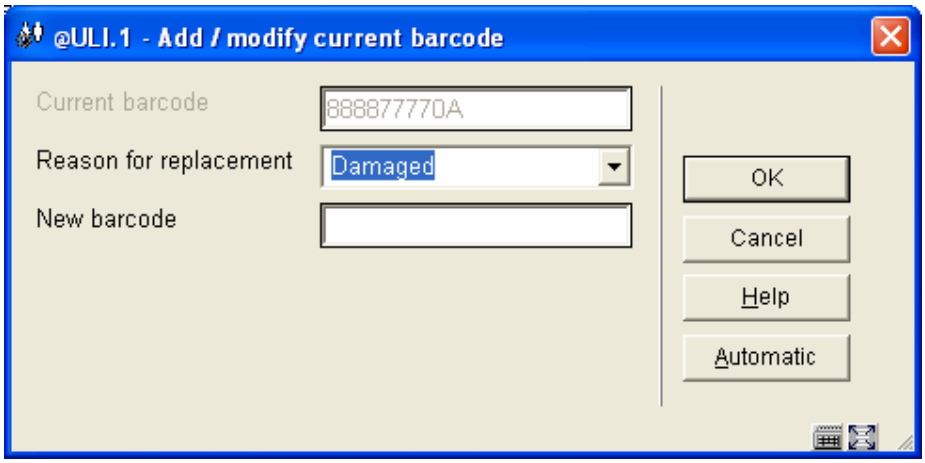
Obviously this has consequences for the transactions file and for the transaction details display in AFO 431.

This new functionality replaces the old lost-card logic.
This implies that not only the lost-card blocking but also the lost-card charges move to the new barcode replacement functionality.

The replacement reasons are in a new authority file.
The authority list format is enriched with a new field 610 that contains a price flag.

Replacement reason goes with barcode replacement

AFO 431 / double-click on Barcode



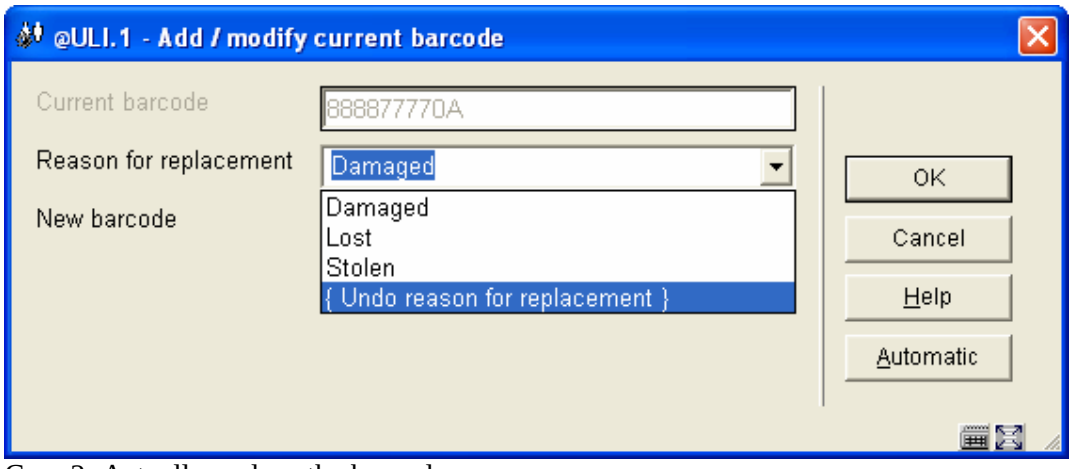
The user can do two things:

- Only fill in a "Reason for replacement".
- Fill in both "Reason for replacement" and "New barcode".

The reasons come from a new authority file (see below)

Case 1: Only fill in a "Reason for replacement"

This can happen for example when the borrower card is reported lost.
This creates the same kind of behaviour as case 2 below. It behaves as a block in AFO 411, 413 etc. (see below). The main difference is that as long as the barcode is not replaced you can undo the "Reason for replacement" by choosing the last option in Reason for replacement:

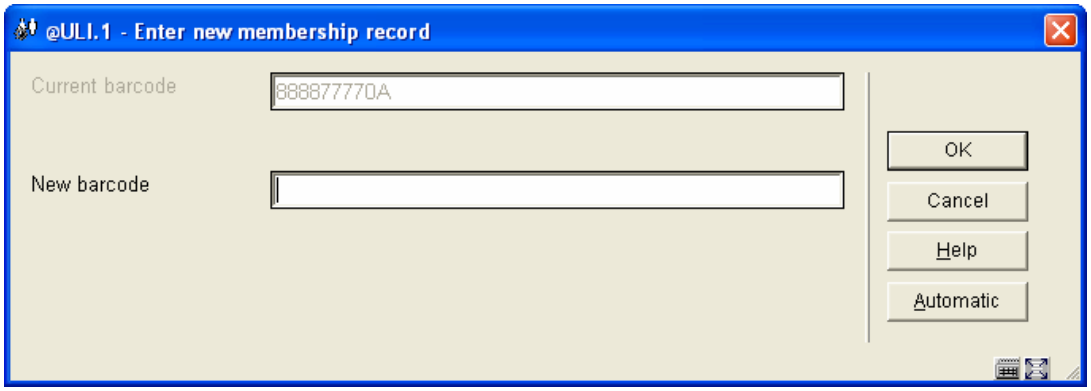


Case 2: Actually replace the barcode

A replacement reason is mandatory.

Copy Borrower

AFO 431/Button Copy uses the form as Barcode replacement.
This has not been changed but the Replacement Reason line is not shown:



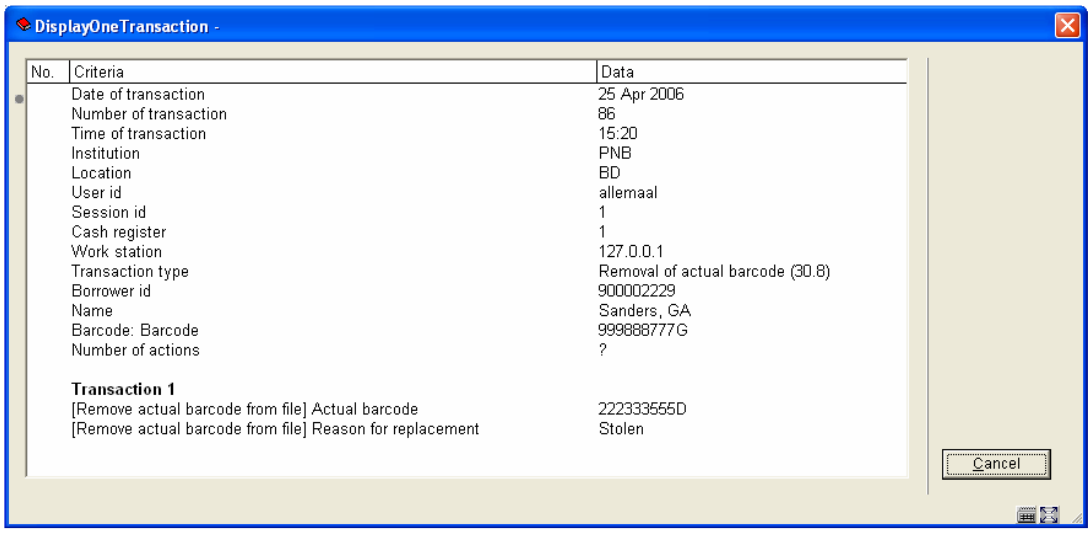
Transactions

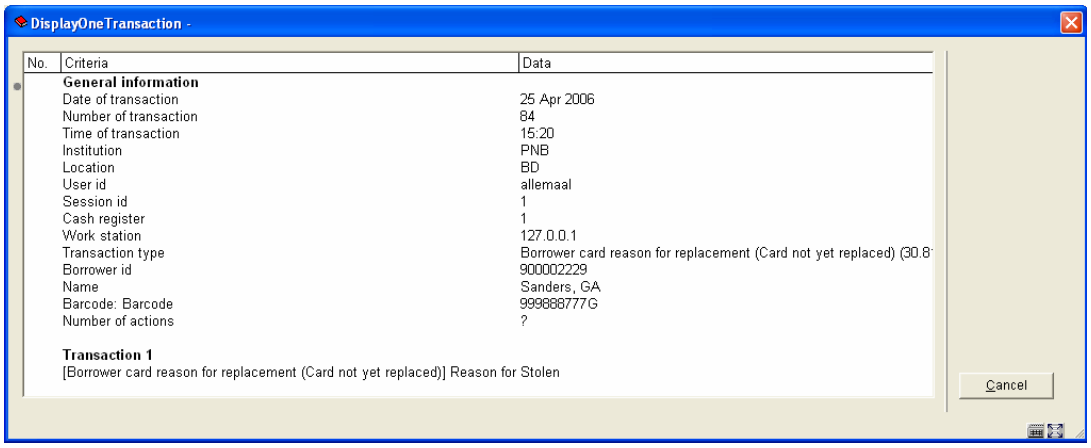
The form above implies to three possible actions = 3 new types of transactions:

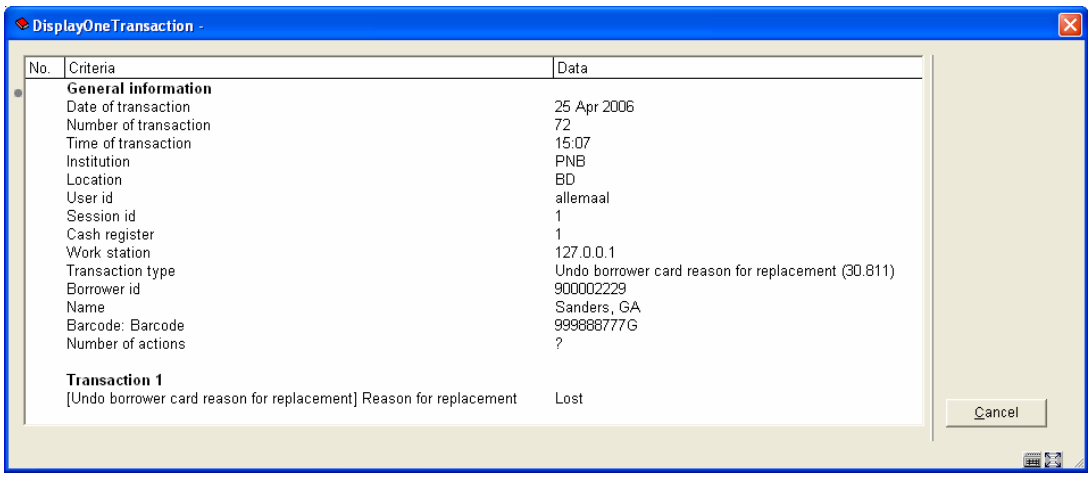
- Removal of actual barcode
- Borrower card replacement reason (Card not yet replaced)
- Undo borrower card replacement reason

These transactions can be seen in AFO 431 / button Details / button Transaction history:

Examples:







Display of previously used barcodes for a specific borrower

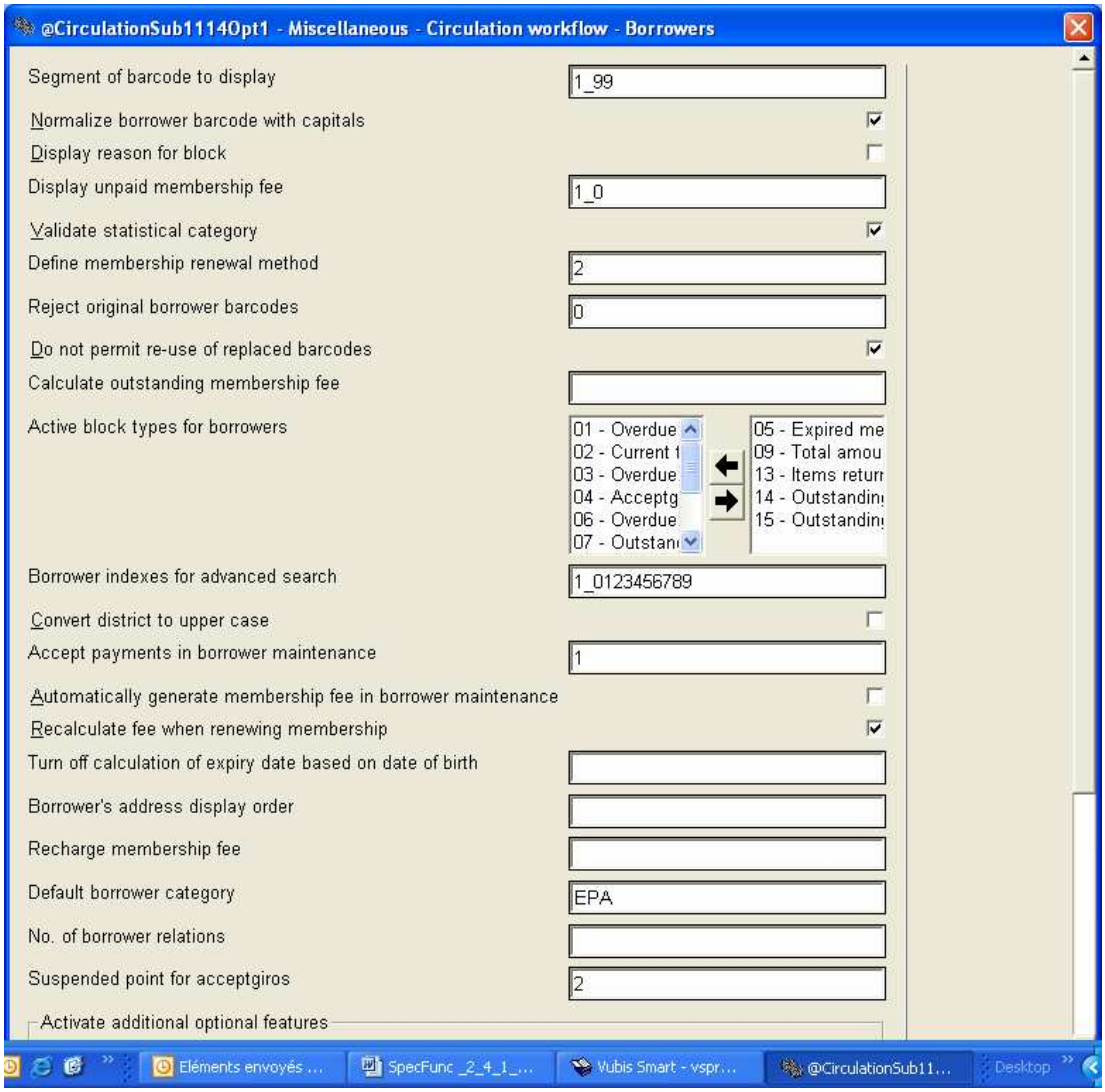
AFO 431 / Details / button "Previous barcodes"

As the barcode replacement history is now kept on file, the replacement history can be traced for each individual borrower.
To enable this there is a new button and it shows this:

Prevent using replaced barcodes

Parameter to prevent using replaced barcodes

In AFO 481 / Miscellaneous / Circulation workflow / Borrowers, there is a new parameter "Do not permit re-use of replaced barcodes" on this screen: (it is the seventh parameter)



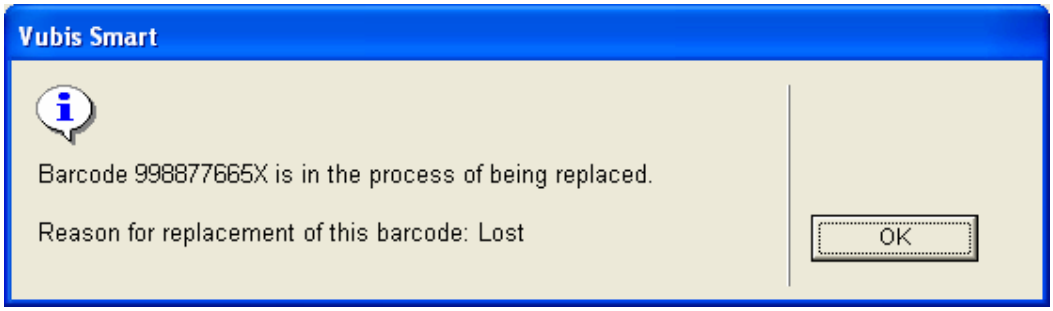
If this parameter 7 is off, then the following messages are not shown.
At initial installation, this option is default ON.

Messages: Warning or blocking

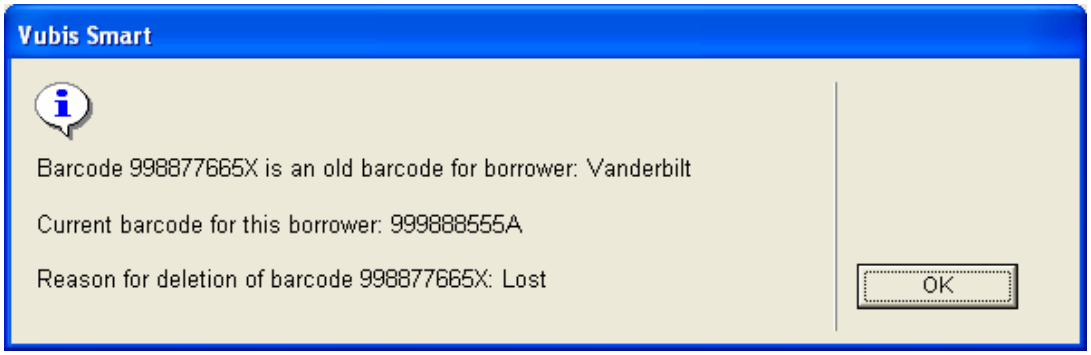
This paragraph applies throughout the circulation system whenever you type a borrower barcode, in particular in the following AFO's:
AFO 411, AFO 413, AFO 414, AFO 415, AFO 416, AFO 417, AFO 418 (Per borrower view), AFO 419, AFO 421, AFO 431 and AFO 433.

There are 3 new messages:

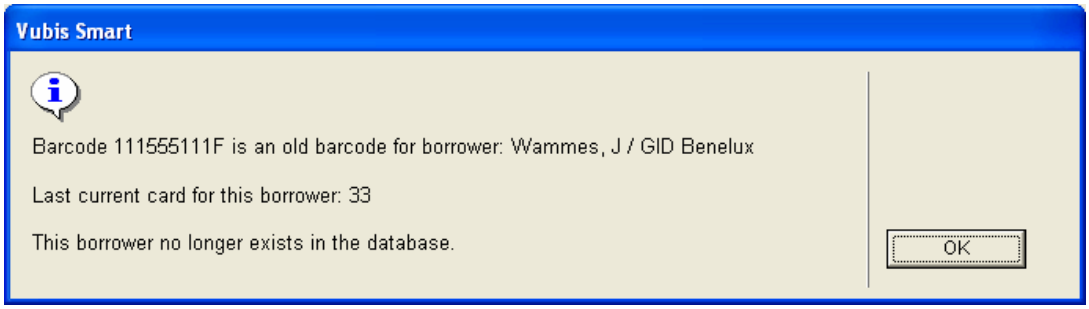
Replacement reason is filled but barcode not yet replaced:



The barcode has been replaced:



The borrower record was removed:



These messages also appear when you add a new barcode in AFO 431.

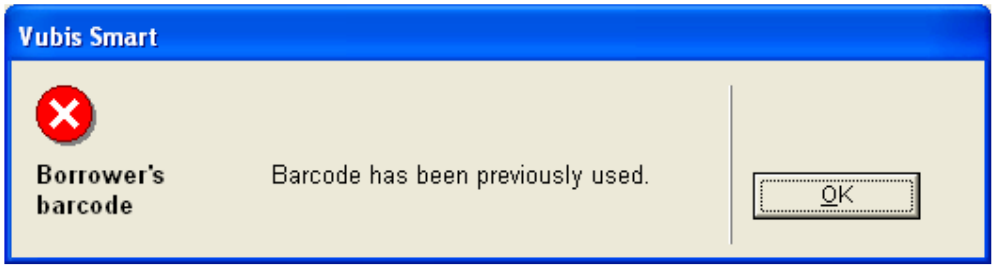
Error or warning?

When you are in AFO 431 and you search for an existing borrower and a valid borrower record can be found, this message is shown as a warning and the system continues with the display of the borrower record.

In all other cases (AFO 411 etc. or when you create a new record in AFO 431) this message is an error message.

Old message

It is not a new functionality that there is an error message when you enter a barcode in AFO431 / New barcode and this is an original barcode that was deleted. It existed as another message:



This message is always still shown, independent of any parameters because it must be impossible to re-use an original barcode.

Messages are also shown when searching on name and the borrower card is IN THE PROCESS OF being replaced.

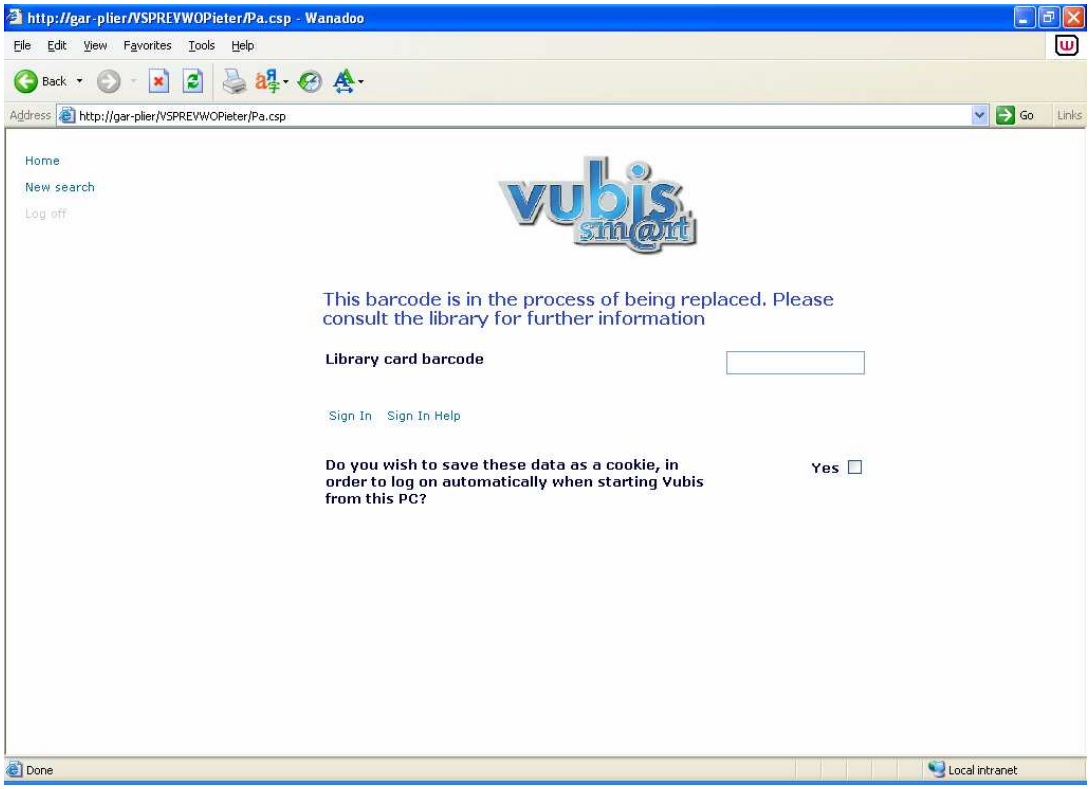
When you search a borrower by name and the card is in the process of being replaced (reported lost or stolen, for example), the message that the barcode is being replaced is shown as a warning message in AFO 431 or as an error message in the other AFO's.

Blocked also in WebOpac

In the WebOpac there are checks at two places:

(1) At logon, the user is blocked if his barcode is in the process of being replaced.

Example:



(2) Check if barcode has been replaced.

At the point where is checked if a borrower is blocked by the automatic blocks (e.g. at Reservations), a new verification is added that checks if the barcode is not already replaced. This can lead to this blocking message:

"Your card has been replaced. Please consult the library for further information."

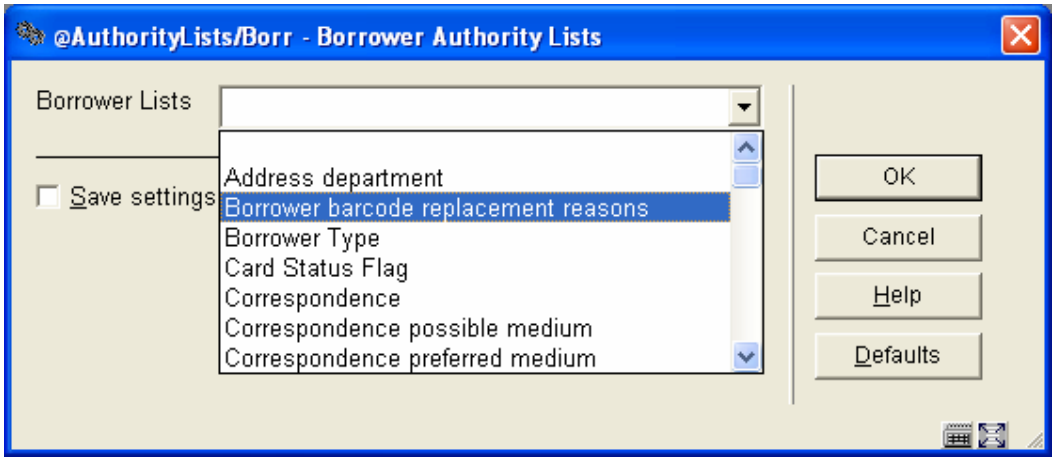
SIP

The SIP server for automated circulation also does not yet treat the new replacement functionality in way similar to what is described above.
This will be done very soon.

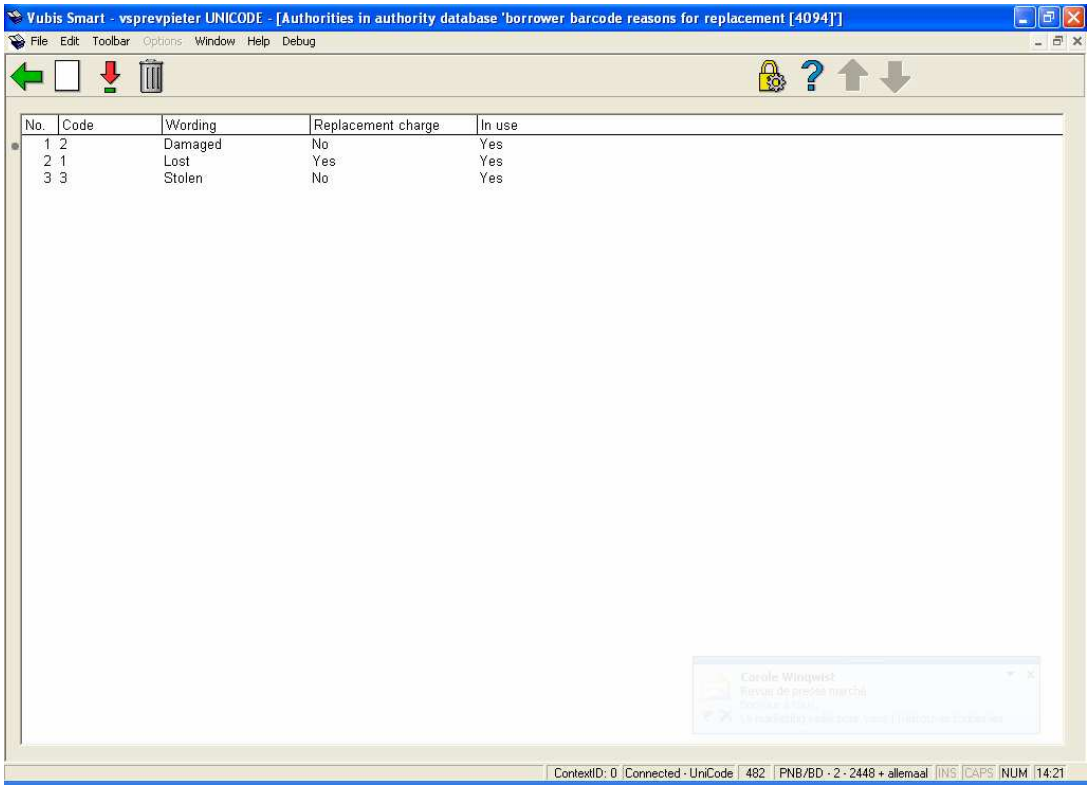
Replacement reasons under authority

Authority list for replacement reasons

The Replacement Reasons can be edited in AFO 482 / Borrower Authority Lists in a new authority list "Borrower barcode replacement reasons":



Vubis Smart as per default comes with 3 replacement reasons.
The select list for this new authority list contains a special column "Replacement charge":



The library can add new reasons or change the wording but removal of these three reasons should be discouraged, especially reason 1 because the old lost-card-blocks are converted to this reason 1. (See below)

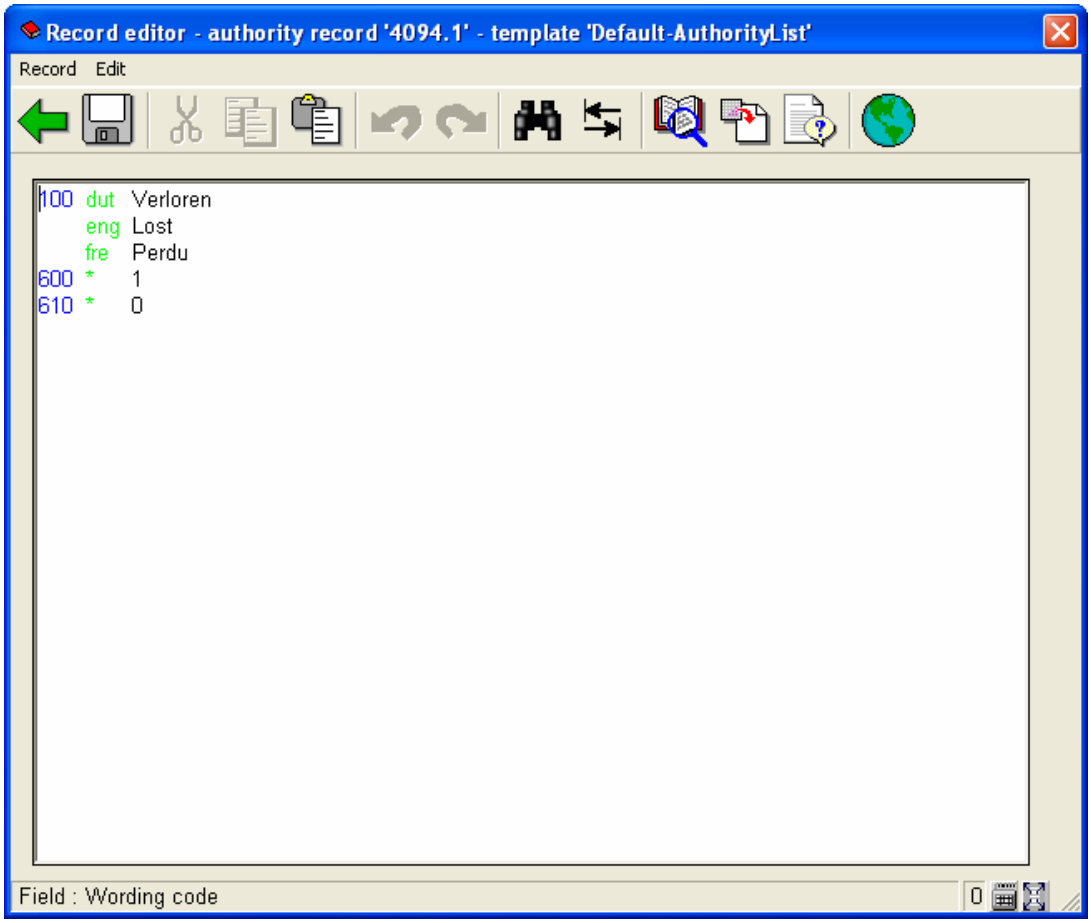
New field for price flag

A new field has been introduced in the authority list format: field 610, representing the price flag.
This price flag has only two possible values:
1 = a replacement charge has to be paid
0 = no replacement charge.

In fact, any value other than 1 and also the absence of the field leads to no replacement charge.

NOTE: If you were charging for replacement tickets, prior to the upgrade, you will need to ensure that the appropriate replacement reasons are set to 1, in addition to setting the charge in AFO 481 Membership related, Duplicate cards. The default installation will set these values to 0 (no charges).

For editing this new authority, a new template is created and used: "AuthorityList4094".
This new template contains only the three fields needed: 100, 600 and 610. Example:


Record editor - authority record '4094.1' - template 'Default-AuthorityList'
Record
Edit
100 dut Verloren
eng Lost
fre Perdu
600 * 1
610 * 0
Field : Wording code
0

Replace old lost-card logic

The lost-card logic as it existed is now replaced by what has been described in the previous paragraphs. Two things have to be done though: Convert block status = 2 to the new replacement reason and remove the references to "Lost card" on the AFO 431 main screen.

Conversion of old lost-card logic to new lost-card logic

Until now there was a block status with as possible values 0, 1 and 2:
0 = no block
1 = block (this is a block set by library staff)
2 = block because of lost card

Block 2 disappears and is converted to the new replacement code 1.
The conversion is done by a terminal program.

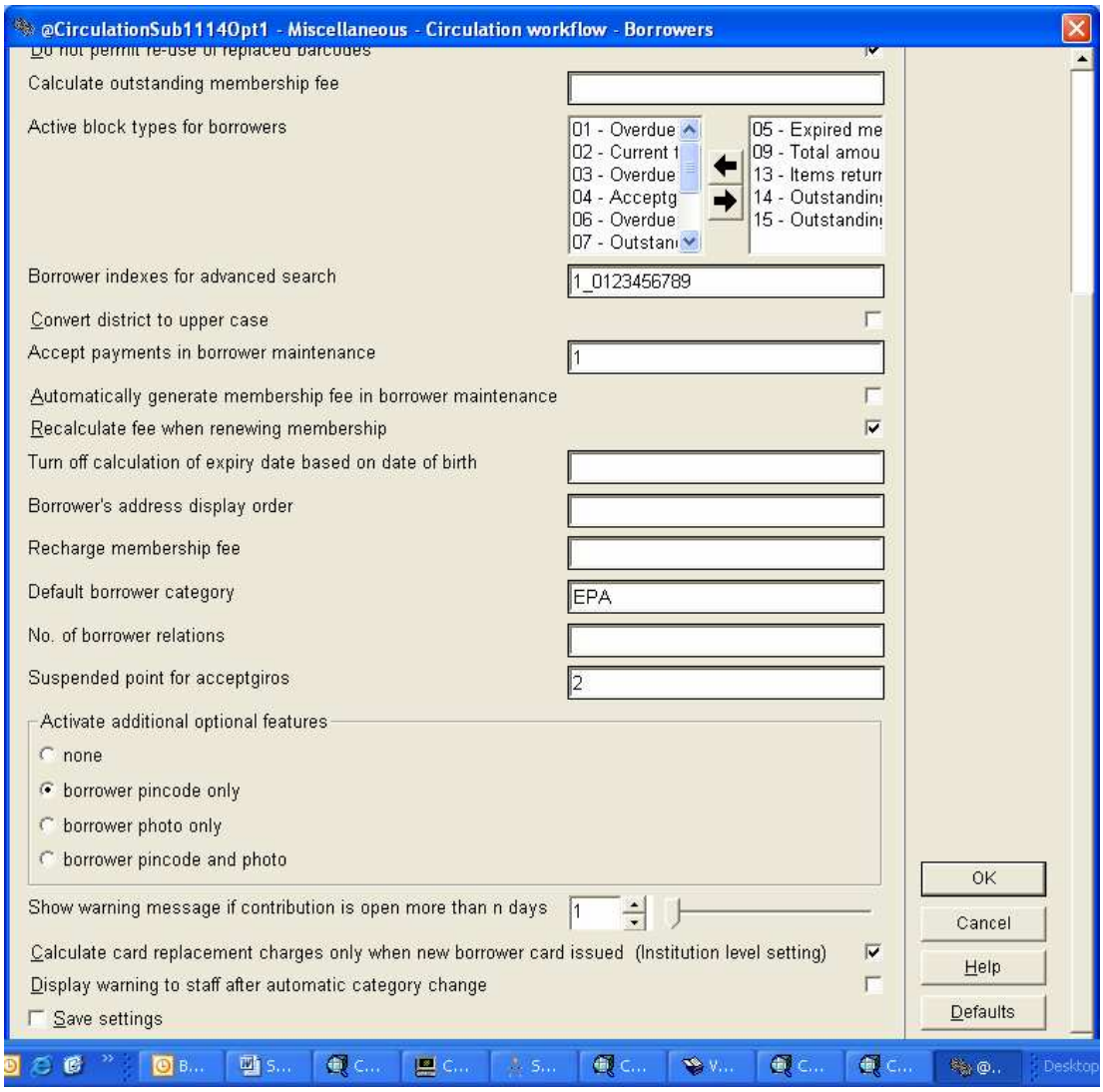
If there were more than one block and one of these blocks was 2, this block is removed as well as the system message, because the system message always refers to a lost card block.

AFO 431 cleanup "Lost card"

All references to blocking lost cards must disappear. Texts like "Lost card / blocks" are replaced by "Blocks".

Lost card charges & barcode replacement

So far it worked as follows:
If the library charges borrowers for lost card, this charge was effectuated when the card was reported lost, not when the card was replaced.
There is now a new parameter to enable that the borrower is only charged when the card is really replaced.
This new parameters is here: "Calculate card replacement charges only when new borrower card issued (Institution level setting)" as shown in this form:

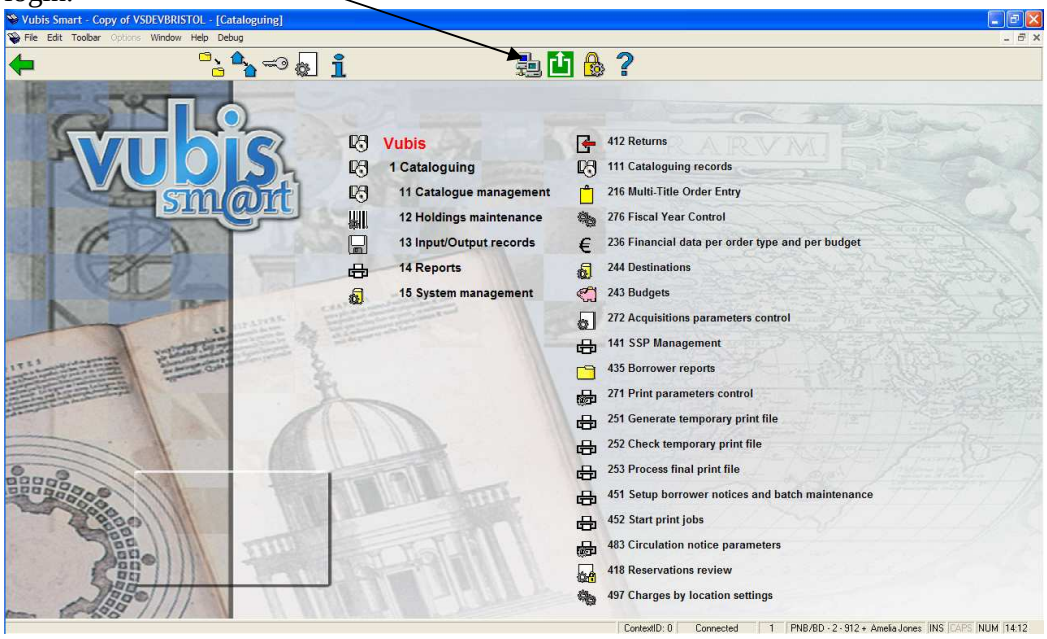


In the new situation it works as follows:
In case this setting is activated: The charge happens when the barcode is replaced
In case the setting is deactivated: The charge happens when the reason is filled.

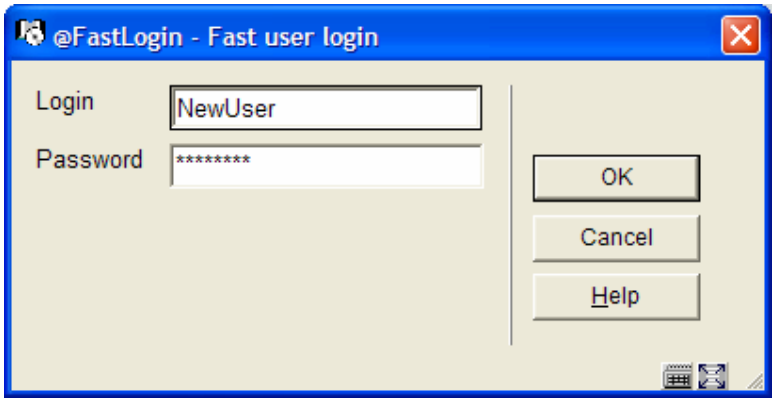
4.2 Fast User/AFO Switching

Fast User Switch

The existing “New login” command Icon in the current release allows for a full new login.



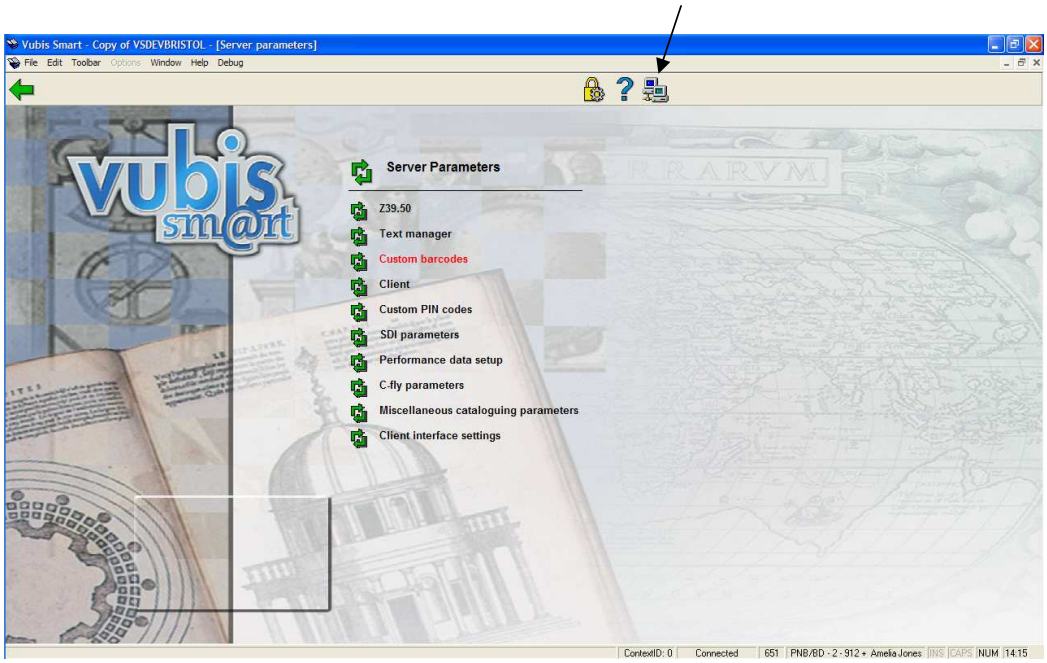
If the option to use the “fast user switch” is turned on then the “New login” command simply offers a very simple login screen



This allows the user to login again with a new login and password.

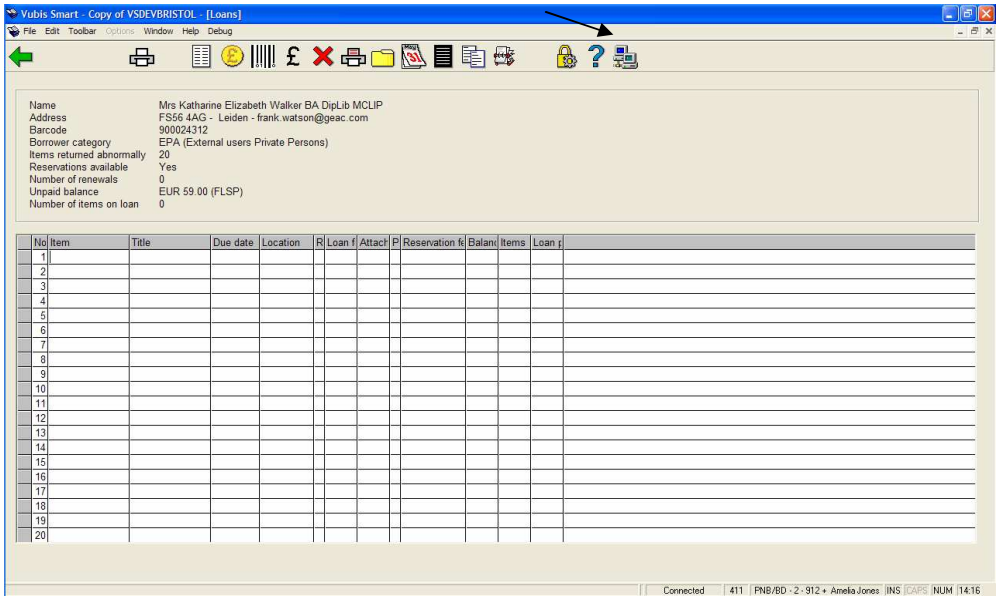
If the new user has privileges for the current AFO function (as defined from AFO611) then the current position in the menu is maintained. If not, then the new user will be presented with the top level menu (as if they had just logged in from the beginning). Most other “contextual” information will be retained – for example, the “previous borrower” will be retained from the prior user’s session.

In addition this command icon is also offered from any submenu



Although this functionality will only be generally available from a menu, the ability to do this will be specifically added to AFO411 and AFO412 (Checkout and Checkin) since these are the two main functions for which a quick change of user may be relevant.

For example:



Fast AFO Switch

The prefix for fast AFO switching is defined in AFO623 Client Settings in the final input box on the screen. It may not be numeric or a single alphabetic character. In the example given "//" is used to introduce a function switch.

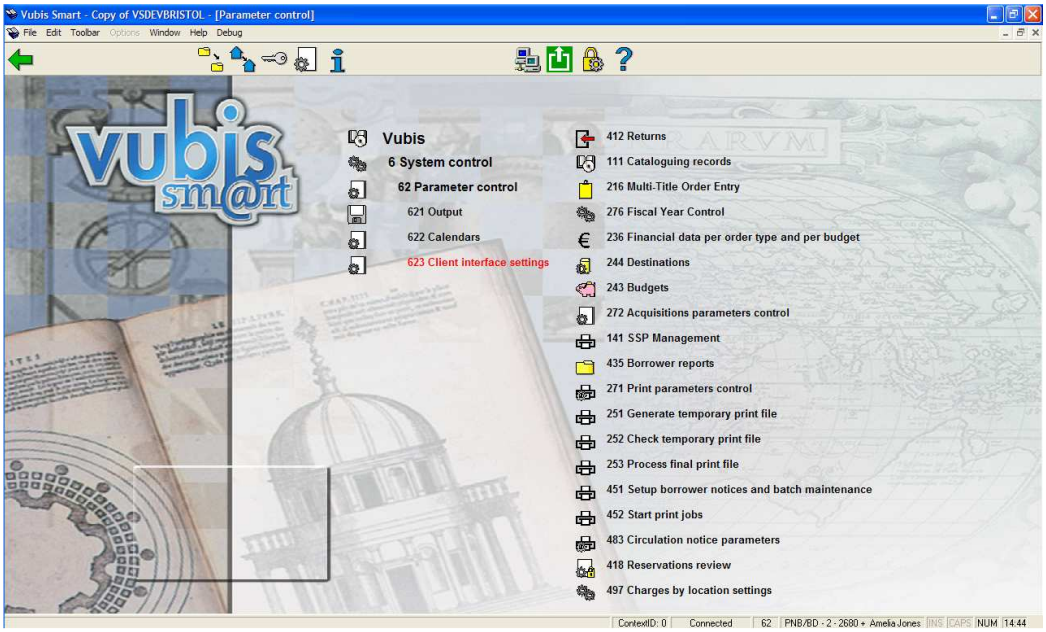
From a main AFO menu, the user may simply enter (say) "431" to get to another AFO. In a submenu or a grid listing, entering //431 will swap the user to the new AFO.

In brief, the system behaves as if the user continually presses "Escape" to exit each screen, until the AFO menu or function is reached. However, if an input form is encountered along the way, the function switching is interrupted, since this may require a user intervention.

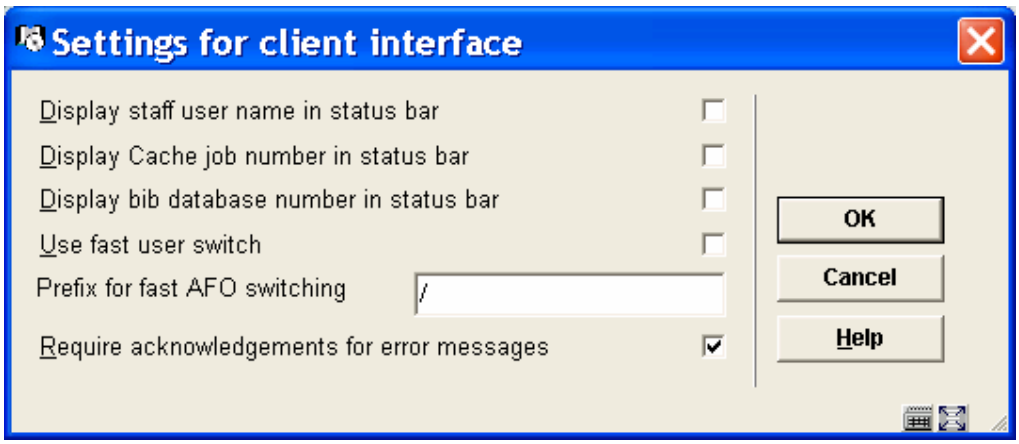
Finally, if the user enters an invalid AFO number OR one for which they have no permissions, then the command is ignored and treated as regular keyboard input. In general this would then be invalid and will generate a "format error" or similar message, dependent on the context in which this occurs.

Controlling these features

The ability of the system to support these features may be turned off or on from AFO623 (Client interface setting). A few additional, more or less related new features are controlled from this AFO too.



This leads to:



Display staff user name in status bar
If enabled, staff user name is displayed as part of the bottom bar on the client session. The "staff user name" is made available in case extensive use of the fast login leads to confusion as to who is currently logged in.

Display Cache job number in status bar
If enabled, current Cache process id is displayed as part of the bottom bar on the client session. This option is normally provided for Extensity purposes for debugging and testing, but may be useful to end-users too.

Display bib database number in status bar
If enabled, the last accessed bibliographic record id is displayed as part of the bottom bar on the client session. This option is normally provided for Extensity purposes for debugging and testing, but may be useful to end-users too.

Use fast user switch
If enabled, the 'New login' option is enabled on all menu forms. If not enabled, the 'New Login' option is available only from the main menu.

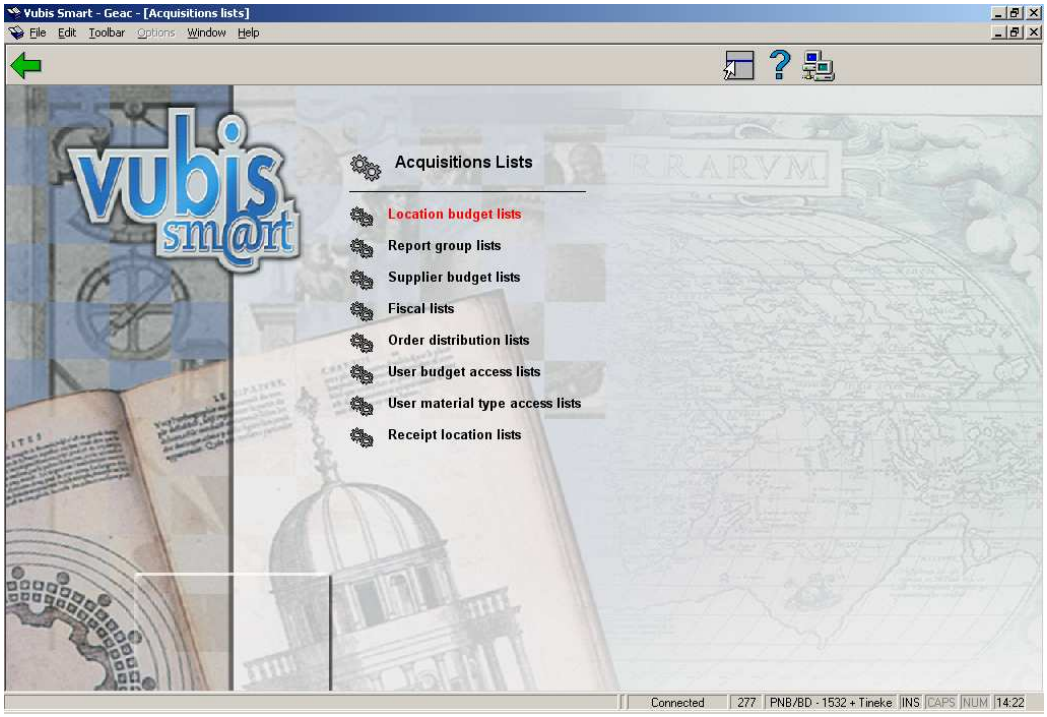
Prefix for fast AFO switching
Define a prefix to indicate 'Jump to new AFO number'. This allows for flexible navigation throughout the system menu structure. For example, a prefix of // may be defined. From a menu, enter //### where number is the AFO desired to call this AFO. Replace the AFO number with 0 to return to the main menu. Examples: //141 to go to SSP or //412 to activate Returns or //0 to return to the main menu.
NOTE: Recommended prefix CANNOT be a keyboard entry used for other functions within the application.

Require acknowledgements for error messages
If enabled, display error message boxes (recommended setting is ON).

4.3 Receipt location lists

AFO 277 enhancement

AFO 277 has been enhanced with a new menu option “Receipt location lists”. These lists are meant to support the functionality for protecting receipt of items for locations other than the local location. This functionality also allows virtual switching of the workstation to a non-local location to allow receipting of non-local items subject to user permissions.

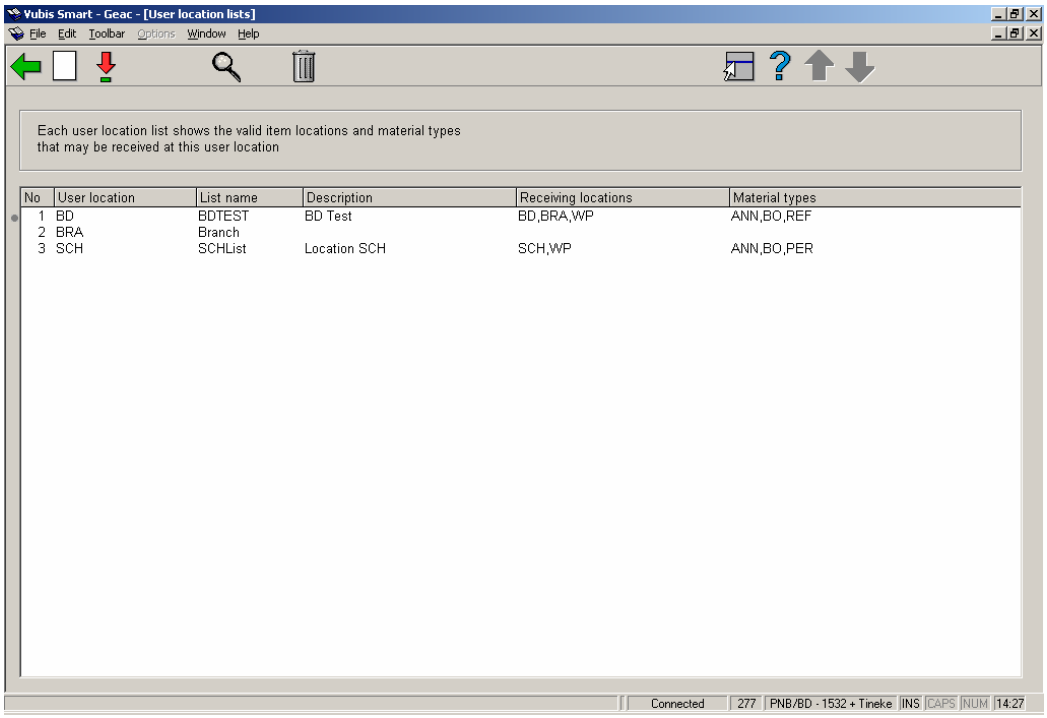


The receipting and invoicing of items ordered for any location will be controlled by use of “receipt location” lists. Each receipt location will have a number of lists containing “valid” locations for selected material types associated with it and only items ordered for these locations and material types may be received and invoiced. The lists will be used to “restrict” the view of copies to be received / invoiced during the receipting/invoicing process of the acquisitions process.

Note that if receipt location lists are not created the receipting and invoicing process will function normally, with no restrictions applied to the data displayed during the receipting and invoicing processes.

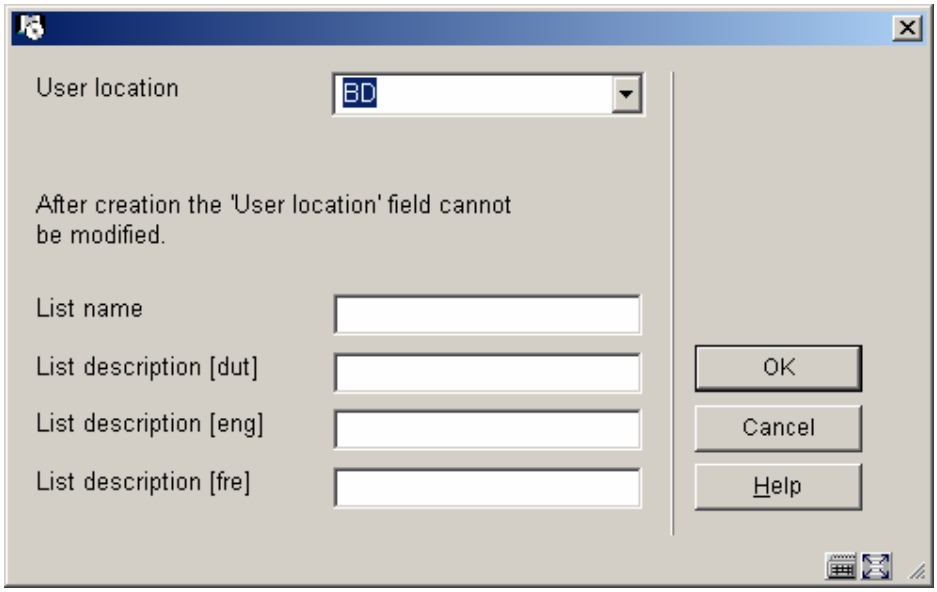
Controlling these features

After choosing this option an overview screen will be displayed:

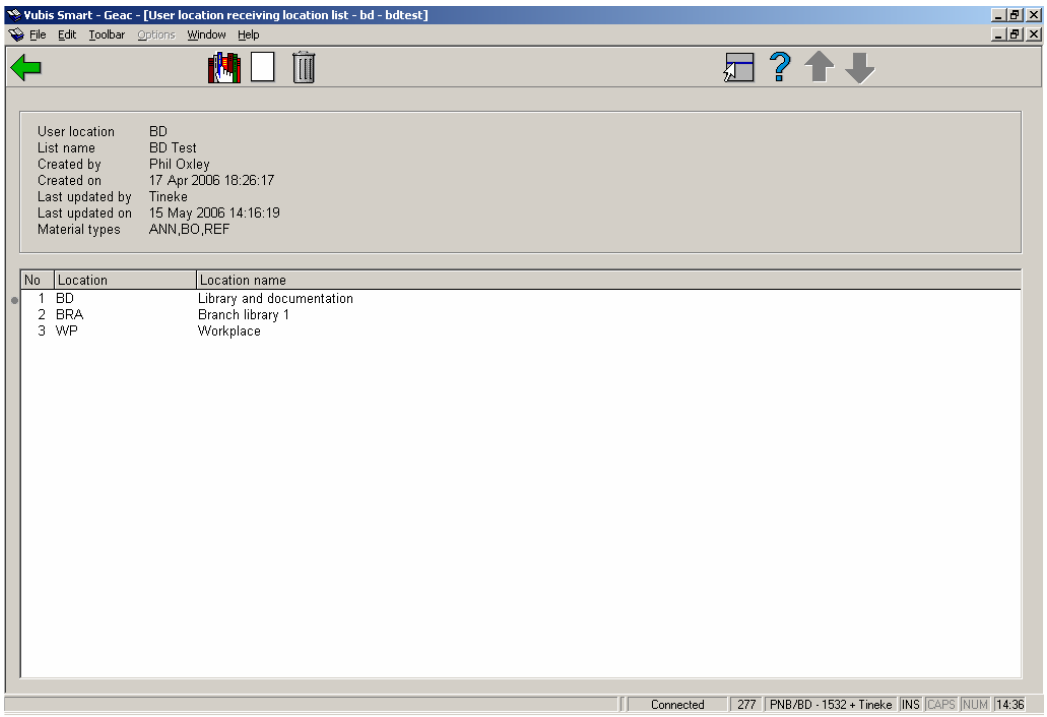


Screen options inlcude “New list”, “Modify list”, “Modify general data” and “Delete list”.

After choosing the “New list”option an input form will be displayed, where general data can be entered for a list for the chosen location.



After choosing the “Modify list” option an overview screen will be displayed:



On this screen you can modify and/or delete the location and/or material type information.

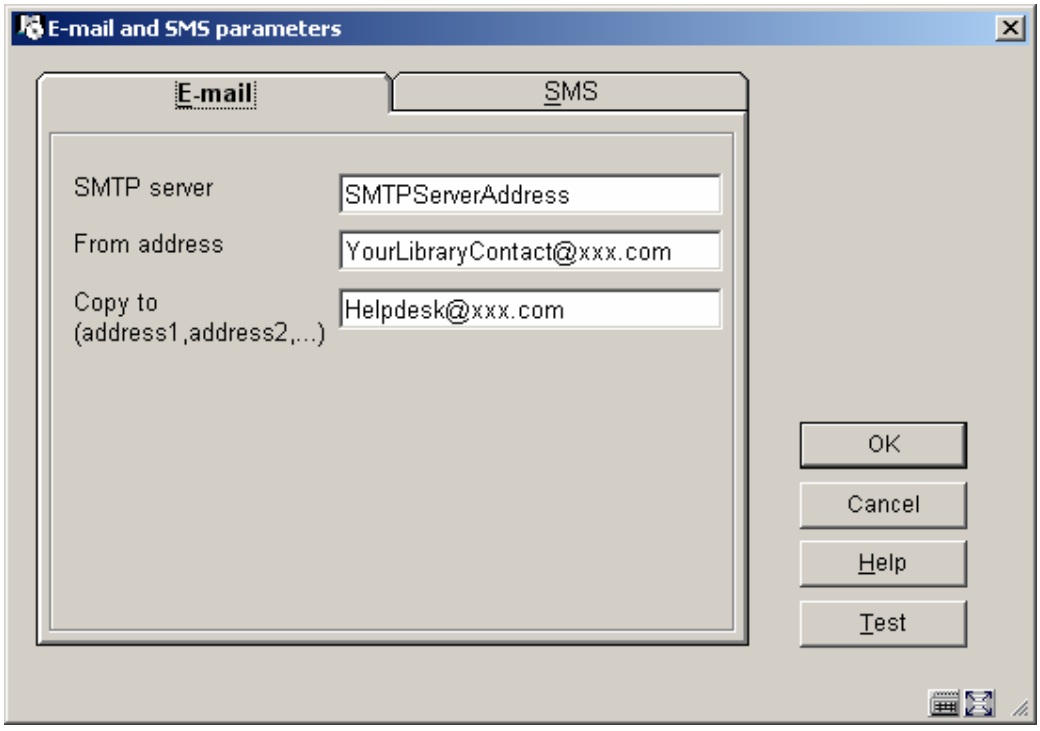
4.4 Email & SMS parameters

AFO 651 enhancement

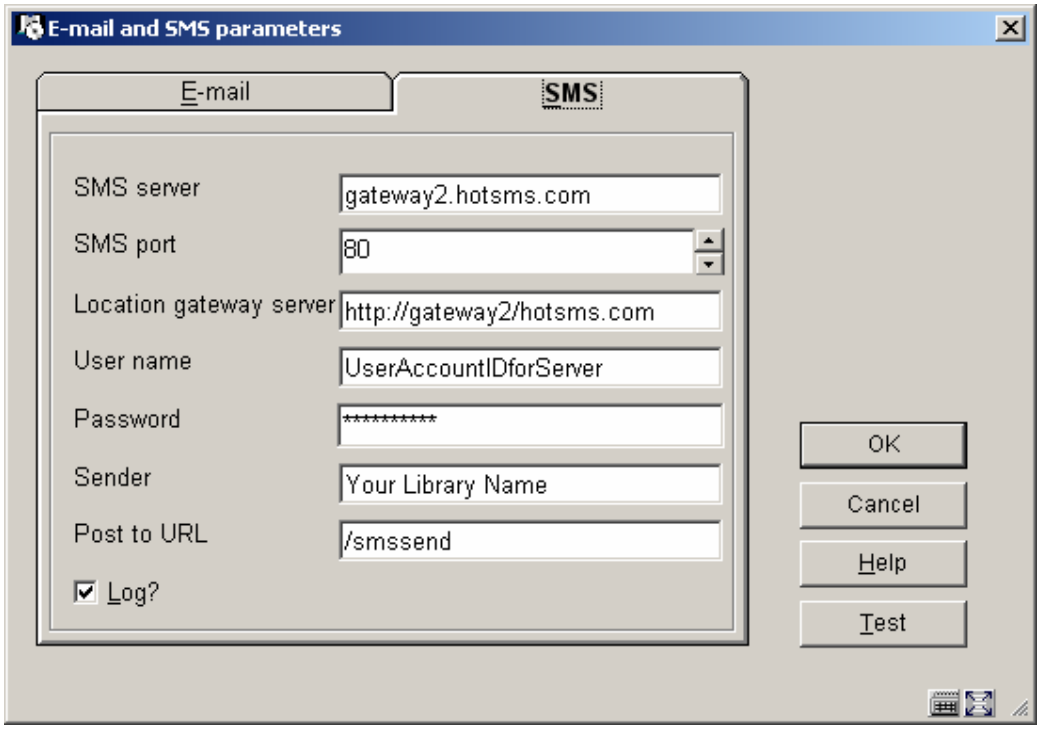
AFO 651 has been enhanced with a new menu option “Email & SMS parameters”.

This option allows you to define parameters for email and/or SMS configuration used for the WebOpac Reservation confirmations. The confirmation notices can be optionally set up in the User Activities preferences. The site may define that a confirmation notice be sent to the borrower upon successfully placing a new reservation on the system

After choosing this option an input form with two tabswill be displayed:



SMTP server: required - Enter the Name or the IP of the SMTP server for this site.
From address: required - Enter the sender address (your library) of the system generated email.
Copy to: Optionally enter email addresses to receive a copy of the email. Enter multiple CC recipients by separating them with a comma.



SMS server: enter the IP address or machine name of the SMS gateway server that sends the SMS.
SMS port: enter the port for the SMS request, usually this is 80.
Location gateway server: enter the location (URL) of the SMS gateway server.
User name: enter the user name for gateway access.
Password: enter the corresponding password for gateway access.
Sender: enter the name of the originator of the message (your library).
Post to URL: enter the URL to request.

The Test button can be used to generate a test email (or SMS) to check your configuration. If a problem is encountered, an error message will be displayed. Confirmation of a successful test will be displayed on screen.

For other smaller enhancements delivered with the 2.4.1.16 patch release, please consult the On-line Help documentation.

5. Answerlink defect/enhancement list covered with 2.4.1.16

Following is a summary of customer reported defect fixes and enhancements requests introduced with patch 2.4.1.16, by Module/AFO in Severity sequence.

111-Cataloguing records

3- High

Defect Number
Short Description
Reported By

98579
Option to delete ALL volumes is missing on overview screen of volumes in 111
Customer

100849
At Jeffersonville: with some records item addition (using conversion profile) crashes due to incorrect order node for the authority record
Customer

100885
Database full - RMRecordBib when display element for Brief overview screen in AFO111 is long and does not contain a space (as in a URL)
Customer

101419
If you add a new volume the record is changed and the layout changes in webopac
Customer

101674
Non-filing mark is not copied when a record is copied from a background database using a conversion profile
Customer

5- Medium

Defect Number
Short Description
Reported By

100076

AFO111 Cannot find records with exclamation marks in title
Customer

100455
Search in background database with restrictions unexpectedly finds results
PSO

100473
AFO111 & webopac. Phrase searches with stopwords do not work.
Other

100590
System crashes when searching in foreground+background index with restriction
Other

100725
AFO111 - Add item which was previously used as a barcode - gets incorrect message "One or more records already in savelist"
Other

100850
Double subfields on input form in record editor at Lambton (CHING format)
Other

100946
AFO111 - Inserted long note (actually URL from WebOpac) into record for Display which is over 255 characters. Exit record gets <SUBSCRIPT>CheckWord+24^JToolsStrings
Other

100985
What about the non filing mark in front of an article? [The sorting key removes article even when a non-filing mark is placed in front of the article.]
Customer

101005
Record merge does not (always) remove slave data
PSO

101035
AFO111 - Automatic shelfmark - If incoming material type is not defined, saving record gets disconnect <SUBSCRIPT>UPDBC+9^UItemAdd
Other

101085
AFO111, searching: An author Müller can not be found when searching on muller
Other

101179
Exclamation mark not removed from title when indexing or searching
Other

101202
AFO111 - Record summary - Type AI* gets disconnect instead of format error (you must select a line number) <SUBSCRIPT>ProcessAddDisplayItemsOption+15^JSearchScreenStaffHelp
Other

113-Authority management

5- Medium

Defect Number
Short Description
Reported By

101459

AFO113 - Framestack error when adding to or changing authority
Customer

117-Performance data

5- Medium

Defect Number
Short Description
Reported By

100144

ENHANCEMENT - Collect authority data for background database
Other

121-Delete holdings

5- Medium

Defect Number
Short Description
Reported By

100570

AFO121 When deleting last item no longer able to view bibliographic record and delete
Customer

123-Global change holdings

5- Medium

Defect Number
Short Description
Reported By

101463

AFO123 - Impossible to set sublocations if the current value is null - Global change does not allow the ability to change undefined to some value
PSO

6- Low

Defect Number
Short Description
Reported By

101425

AFO123 Savelist of items viewed in AFO123 Conversion of files is prefaced by term "Obj:" rather than "Items:"
Customer

131-Input from file

5- Medium

Defect Number
Short Description
Reported By

100075
The loader does not load subfields that have an id that matches part of another subfield id
Other

101316
AFO131 Loaded record may contain data from previous record if load-record-id=database-record-id as all data is not cleared.
Other

101363
Holdings loader only allows numeric statistical codes - should also allow for non-numeric
Other

101669
AFO131 - ENHANCEMENT - Possibility to clear item fields with the loader (see attachment for example)
Customer

6- Low

Defect Number
Short Description
Reported By

100241
Tagged format import sometimes creates additional entries in import file for last line
Other

132-Output to file

1- Production Down

Defect Number
Short Description
Reported By

101573

AFO486 WinBus Record export creates empty records
Other

141-SSP management

3- High

Defect Number
Short Description
Reported By

99626

AFO141 SSP Unpaid fine due date not correct after a renewal - Null date reported as 31/12/1840
Customer

100285

leners die cd lenen. [Missing links in the definitions of the data dictionary for Last borrower (1-5) to the bacodes file.]
Customer

100341

AFO141 - Sorting with automatic grouping principle SISO Major Group and SISO Group results in an error
Other

101295

AFO141 - Publish Statistics report on snapshot gives 0 records - works on basic
Customer

101487

selection borrowercard replacement
Customer

5- Medium

Defect Number
Short Description
Reported By

97060
List of values missing from Orders - acquisition status
Customer

98447
Criteria of sorting translated in French/Dutch display in english
PSO

100327
AFO141. Problems with page texts - Unable to change to Header Footer and Texts
Customer

100697
Adding items to savelists - cannot add multiple barcodes without selecting 'Add record to list' for each one
Customer

101233
AFO141 - Data Definition for Borrowers data element Membership card block status (0/1/2) only has 0/1 values now and needs to reflect changes for Replacement barcodes
Other

101523
AFO141. "Items" criteria for barcodes. Wording in English is misleading. Change Actual or original barcode to Current barcode
Customer

101565
AFO141 Borrower reports - "Address line1" contains full address separated by "~"
Customer

101578
Add items movement to the Examples profile
Other

101705
AFO141 - Unable to get any data from Borrower record Address 10 to come out on the published reports.
Other

101748
AFO141 - Allow Publish Statistics running off of a savelist directly
Customer

211-Order entry

3- High

Defect Number

Short Description
Reported By

100769

Receiving orders generates errors
Customer

5- Medium

Defect Number
Short Description
Reported By

101216

AFO211 no option to save as default when "Specification" field is on partial order form.
Customer

216-Multi-title order entry

5- Medium

Defect Number
Short Description
Reported By

101164

AFO216 Cancelled orders showing as received [on header summary]
Customer

217-Potential Processing

5- Medium

Defect Number
Short Description
Reported By

100418

Enhanced workflow for adding titles to a manual potentials list in afo 217
Other

222-Receive by barcode

5- Medium

Defect Number
Short Description
Reported By

100627

AFO222 Escaping from Receiving by barcode gives error <UNDEFINED>DeleteBDR+3^BMA if logged in at a location that is not defined in AFO245 Locations for print jobs.
Customer

243-Budgets

3- High

Defect Number
Short Description
Reported By

101557

AFO 243 [French] Click on button calendar to change the display year gives software problem
Customer

245-Locations

5- Medium

Defect Number
Short Description
Reported By

100628

AFO245 Cannot delete a location for print job. There is no delete icon/menu option avaialble. Spin off from 100627.
Customer

253-Process final print file

5- Medium

Defect Number
Short Description
Reported By

101192

Printing of an order is not correct for German language [$$ variables show no value]
Customer

259-AIDA link

3- High

Defect Number
Short Description
Reported By

100770

If more than 1 supplier is used within 259 the supplier code should be added to the file name
Customer

271-Print parameters control

5- Medium

Defect Number
Short Description
Reported By

100755

AFO271 Cannot get the Supplier Notes from the header to print on the order (Notification code used)
Customer

277-Acquisitions lists

3- High

Defect Number
Short Description
Reported By

101566

AFO 277 Cannot look at report group budget figures
Customer

281-EDI Order Generation

3- High

Defect Number
Short Description
Reported By

101681

Supplier notes not output in correct format
Customer

5- Medium

Defect Number
Short Description
Reported By

101797

Misc fixes and wording for NBD invoice loading (EDI)
Other

283-EDI Message Processing

3- High

Defect Number
Short Description
Reported By

101835

AFO283 - Loaded invoices do not update the AW financial data correctly
Customer

342-Routing lists control

5- Medium

Defect Number
Short Description
Reported By

101831

AFO342 Continue routing automatically
Customer

411-Loans

3- High

Defect Number
Short Description
Reported By

100922
AFO411 Require the ability to Display more details on item - (Read only access to bibliographic data)
Customer

101787
AFO411 Add a Return note without selecting which line item produces Unknown item c-fly form
PSO

5- Medium

Defect Number
Short Description
Reported By

100533
AFO411 AFO412 add referral buttons - jump to icons for Loans, Returns, Renewals, Reservations and Borrower maintenance.
Other

100619
Support for EAS bit control in RFID labels in afo 411 and 412
Other

100833
Barcode check - Add additional format
Customer

101049
AF0-411 can't access user with block 13 if block type is 0 (bug fix and enhancement) * duplicate of 101018
Other

101201
AFO 411 - Changes to Calculation of loan fees based on loan period
Customer

101514
AFO411 no loanslip generated when selecting return and waive
Customer

101818

The reservations that are available for pickup and they are cancelled from AFO 411 should not generate ^URES(,10 entries.
Other

412-Returns

1- Production Down

Defect Number
Short Description
Reported By

100780

AFO412 Returns - not unlocking the borrower record if printing a receipt is not turned on. See also 100646
Other

5- Medium

Defect Number
Short Description
Reported By

97042

AFO412 The returns screen has three icons/menu options that are always greyed out.
Other

6- Low

Defect Number
Short Description
Reported By

100646
Borrower record locked in AFO 412 even after a commit of the returns ** see also 100780
PSO

413-Renewals

3- High

Defect Number
Short Description
Reported By

95213
Need option for Default Renewal calculation to be driven by current date
PSO

98747
AFO413 - Loan plan counter doesn't change after a renewal
Customer

5- Medium

Defect Number
Short Description
Reported By

100947
AFO 413 - undefined message if you try to renew and the ?ZB ? Calculate renewal from due date? parameter is turned on
Other

101552
AFO 413 - Form that allows override of maximum number of renewals and maximum loan period displays original item barcode.
Other

414-Accept payments

5- Medium

Defect Number
Short Description
Reported By

101546

AFO414 Receipts do not indicate that payment was waived rather than paid, indeed they imply that payment was made.
Customer

415-Update/cancel reservations

5- Medium

Defect Number
Short Description
Reported By

101777

AFO 415 print reservation notice returning Invalid instead of marking for the print file
Customer

418-Reservations review

3- High

Defect Number
Short Description
Reported By

100877

Lambton case 1654510 - Automatic merging of picklists not working - Institution and Meta Institution not equal
Other

5- Medium

Defect Number
Short Description
Reported By

101526

AFO418 - Reservations picklist gets <unassigned> variable in JUPicklistTrap in ReadBC+147.
Customer

421-Place reservations

3- High

Defect Number
Short Description
Reported By

100969

AFO421 Cannot place new reservation if too many reservations already on record. Get <MAXSTRING>RESV+4^URODE
Customer

101836
AFO421 Place reservation screen does not display all contact method options - VOICE option will not appear - Others are OK
Customer

5- Medium

Defect Number
Short Description
Reported By

99104
AFO 421 - Allow a fixed pickup location in the list of valid pickup locations
Customer

100688
AFO421 Using barcode in standard search for a record screen goes to Cataloguing rather than to the Place reservations screen
Customer

100997
AFO421 - Some customers do not want to offer the "Pickup where found" option in reservations.
Other

101599
AFO421 The data in the impression field is not displayed as it is in AFO111 when data added to impression field via 423 / 111
Customer

6- Low

Defect Number
Short Description
Reported By

96298
AFO421 and AFO500 There is no alert when you place a reservation for a title that has a copy on the shelf at the location where you are placing the reservation
Customer

423-Edit items

3- High

Defect Number
Short Description
Reported By

100880
AFO423 / AFO111 - edit location - Old location is not de-indexed from location restrictions. - Lambton case 1661360
Customer

431-Borrower maintenance

3- High

Defect Number
Short Description
Reported By

101568
AFO431 - Should not be able to store empty patron category as default value - currently causes Undefined errors when adding new borrower.
Customer

101830
AFO431 Procedure for charging for Replacement ticket is too complicated
Customer

5- Medium

Defect Number

Short Description
Reported By

101170

AFO 431 - Deposit history and Payment history displays looked 'strange' when you paid a membership fee from a deposit
Other

6- Low

Defect Number
Short Description
Reported By

100887

After 'Save settings' the postcode table doesn't function anymore
Customer

101084

AFO431 Details screen all icons are grey
Customer

451-Setup borrower notices and batch maintenance

5- Medium

Defect Number
Short Description
Reported By

100056

AFO451 : Prepare invoices - fails trying to calculate overdue fines
Other

100291

AFO451: Online warning of borrower category change required (spec attached)
Other

452-Start print jobs

3- High

Defect Number
Short Description
Reported By

101134

Borrowers category printed before location (Acceptgiro)
Customer

5- Medium

Defect Number
Short Description
Reported By

100620

Some extra options for special texts on their OLA's.
Other

462-Item transfer (modify shelfmark)

3- High

Defect Number
Short Description
Reported By

100671
AFO462 Circulating stock process was run online and produced error <UNDEFINED>SendItem+14^JCirculatingStockHelp.
Customer

469-Item management parameters

5- Medium

Defect Number
Short Description
Reported By

101395
In miscellaneous, signal during discarding don't work
Customer

481-Main circulation parameters

3- High

Defect Number
Short Description
Reported By

99447
Client / server threshold for maximum item and borrower categories - forms cannot be accessed (Align Overflow error 6 on client) when categories exceed 80-90. Next/Previous/Jumpto buttons added.
Customer

101128

AFO481 Make hidden parameter for Calculate renewal date from due date interactive
Other

5- Medium

Defect Number
Short Description
Reported By

100466

Texts in columns in membership types displays incorrectly
PSO

100554

AFO469 Miscellaneous - Change wording of option from 'Show loan status on BD screen' to 'Show availability status'
Other

101305

AFO 481 - new parameter to control maximum number of items on a cash register transaction.
Other

6- Low

Defect Number
Short Description
Reported By

101392

AFO481 New parameter in Miscellaneous Circulation workflow, General "Maximum number of items on a cash register transaction" should be "Maximum number of lines to commit as a payment transaction"
Other

482-Borrower file parameters

5- Medium

Defect Number
Short Description
Reported By

101225

AFO482 Category validation (age related) can't define age group of a single year
Customer

483-Circulation notice parameters

6- Low

Defect Number
Short Description
Reported By

101122

Postcode after town [on Acceptgiro]
Customer

486-WinCirc

1- Production Down

Defect Number
Short Description
Reported By

101374

WinBus export loops eternally and fills disk
Other

3- High

Defect Number
Short Description
Reported By

99721

AFO486 The offline transaction processing for WinCirc keeps aborting with error <UNDEFINED>CheckFormat+8^JcircOfflineProcess
Customer

99941

AFO486 Item awaiting pickup lent in WinCirc does not remove reservation from borrower record
Customer

101660

AFO486 New borrower added through WinBus will not process after being transferred to server.
Other

101666

WINCIRC Item and borrower locks do not take into account offline processing
Other

5- Medium

Defect Number
Short Description
Reported By

100454

WinCirc report: Selection of AFO 423 in transaction details after failed C-fly item creation gives error
PSO

100884

WINCIRC Location code should be converted automatically to upper case
PSO

101149

Add option to WinBus export setup to limit OPAC export to certain days

Other

492-Cash overviews

3- High

Defect Number
Short Description
Reported By

101180

AFO492. Cash overviews. Differences between the amounts registered in the transaction files and cash overview.
Customer

5- Medium

Defect Number
Short Description
Reported By

101711

AFO 492 - when limiting to Type of receipt you have to know the Dutch one-letter code for the payment type.
Other

101712

AFO 492 - Cash overview report sometimes shows "[Undefined]" instead of the payment type.
Other

101713

AFO 492 - where does the 'zyy' in the Cash overview come from?
Customer

101746

AFO 492 - when doing report on Amounts due, there is no option to produce the report by location (only institution).
Other

101850

AFO492 - Cash overviews for Payments from Deposits - If Material type used for selection, "ERROR" is printed for all material type labels *** Been this way for a while.
Other

497-Charges by location settings

3- High

Defect Number
Short Description
Reported By

100565

AFO414 Financial operations should only be possible in institution/location where it is valid
Customer

500-WebOpac

1- Production Down

Defect Number
Short Description
Reported By

101851

Renewal in WebOpac does not work if deposits are used
Customer

3- High

Defect Number
Short Description
Reported By

88137
AFO500. Webopac preferences. Hyperlink text and hyperlink. When a subfield is defined as hyperlink it is removed from the display. It should be possible for the same subfield to be used as both hy
Other

97487
Multiple database boolean problems (updated version of 89984, Pending from 2.3)
Other

100308
Reservation of an identical volume for another location and an identical shelfmark for type 2 not possible
Customer

100452
The entire result set is sorted, not just a single page - resulting in poor performance for large result sets
Other

100462
AFO500 barcode with lower case cannot login
Customer

100505
Language-specific stopwords are not removed from searchkey in partial index searches
Customer

101451
Preferences save login data as cookie is unsafe
Customer

101801
AFO500 "Error condition - CSP application closed the connection" message on records with large number of items - AFO(AW wording is missing on account
Customer

5- Medium

Defect Number
Short Description
Reported By

97292
If Footer is defined to display on each page (No to only start page) then footer text is hyperlinked for Search on internet.
Other

98005
LinkToVubis.csp doesn't work
Customer

99264
Error selecting elements for output - Javascript error at line 39 in document.ExportForm.ExportTemplate.options

Customer

99502
WebOpac - sorting (header or additional sort) does not function if result list obtained via 'Suggestions' button.
Other

100038
Preferences - new option for 'way of storing login' - some wording changes for English
Other

100106
AFO500 Updating existing record through Guest registration gives message that phone number field is incorrect when postcode is invalid. Reporting on incorrect field when error occurs
Customer

100120
Webopac multidatabase combined index boolean search results can give csp error.
Other

100152
Breadcrumb on list pages and full record display
Customer

100270
Savelist are deleted every day
Customer

100463
Some texts in PrefsIndex were not translated yet
Customer

100506
Browsing through full display record list not possible when list is found through hyperlink
Customer

6- Low

Defect Number
Short Description
Reported By

100852
Webopac Advance search - boolean and truncated searches with call number index.
Customer

612-Port management

3- High

Defect Number
Short Description
Reported By

99473

AFO612 - Port is copied and new entry added when change borrower data done in Webopac
Customer

651-Server Parameters

5- Medium

Defect Number
Short Description
Reported By

100865

English texts in french interface - unable to locate translation variables - Dutch translations required as well
PSO

652-Upgrade monitor

3- High

Defect Number

Short Description
Reported By

100629
AFO134 Default BibToItem conversions should have been added with the upgrade to build 15 but were not.
Customer

101800
Upgrade process is clearing out certain globals in ^LEV - Add check to see if upgrade from 2.3 or 2.4.1 as it cannot be done twice on 2.4.1 upgrades
Customer

5- Medium

Defect Number
Short Description
Reported By

100954
Authority generation profiles for the Marc21/CI (Community Information) format are incorrect
PSO

Not applicable

3- High

Defect Number
Short Description
Reported By

85151
GENERAL Need a quick exit from any screen back to the main menu SEE ALSO Enhancement HDR 14530 which requests this as part of request to improve return to main menu workflow* ENHANCEMENT *
Customer

5- Medium

Defect Number
Short Description
Reported By

101799

Cannot add shared indexes in AFO651/z3950 / Local database definitions
PSO

TBA

3- High

Defect Number
Short Description
Reported By

96102

Unable to add new material type - <UNDEFINED>AddMaterialType+35^JInstallationWizardSetup
Customer

3- High

Defect Number

Short Description
Reported By

97389
Contractual Enhancement - Add ability to view bibliographic record (read only mode) from 411 and 413 List of items out
PSO

100591
French texts to introduce
PSO

100595
Translation of french texts in the Web Opac
PSO

100724
Translation of texts in French for Vubis Smart and the Web Opac
PSO

100869
RSS News Feeds do not display on the search screen if other choices (Number of items per list / Language choice / Profile choice) not available on form
PSO

101289
'previous page' and 'forward page' are inactive on the full bib records from the thesaurus tab.
PSO

101290
Sort on title, author and publication date should be available on the brief list of bib records from the thesaurus tab.
PSO

5- Medium

Defect Number
Short Description
Reported By

99533
Installation of latest version of the eID applet (eIK)
Customer