

Vubis Smart Patch

2.4.1.16

Release notes/Impact statement
June 12, 2006

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1. Introduction

While Vubis Smart version 2.4.1 was mainly a functional upgrade, the objectives of the Vubis Smart patch 2.4.1.16 are the following:

- ✓ Resolve known outstanding server defects that existed in version 2.4.1 or earlier versions of Vubis Smart;
- ✓ Resolve known outstanding client defects that existed in version 4.102 or earlier versions of the Vubis Smart client;
- ✓ Introduce a selection of smaller functional enhancements.

The 2.4.1.16 patch only delivers and replaces those objects that are directly involved in the defect corrections. Except for the on-line documentation, this is replaced entirely. All other objects and features on an existing installation remain unaffected, and functioning as before.

The 2.4.1.16 patch installs on an existing Vubis Smart 2.4.1.15 version by means of the Vubis Smart Upgrade Wizard, which makes it a straightforward process through a user-friendly Windows graphical user interface.

Please read the 2.4.1.16 upgrade instructions and documentation carefully prior to starting an upgrade to Vubis Smart 2.4.1.16.

2. Migration path to Vubis Smart 2.4.1.16

If you are currently running an older version of Vubis Smart, the migration path to Vubis Smart patch 2.4.1.16 level must be preceded by an upgrade to version 2.4.1.15. There is no straight migration path to patch 2.4.1.16 from pre-2.4.1.15 installations. This patch can only be applied on a system that is already running version 2.4.1.15.

For upgrades to 2.4.1.15 please refer to the 2.4.1.15 upgrade documents and release notes. That process will not be described anymore in this document.

3. Client version compatibility

The recommended version of the Vubis Smart client to run with server version 2.4.1.16 is client build 4.104 (which is made available with patch 2.4.1.16). The minimal client build for this release is 91 for most functions. Minimum level is client build 99 for administrative functions in Acquisitions (AFO272 / Miscellaneous) and in Circulation (AFO469 / Miscellaneous).

4. Release notes for Functional Enhancements

4.1 Enhancements to the Administration of Borrower Replacement Cards

Summary

Basically, two things have been done:

- All replaced barcodes are kept on file, they can be traced and the system prevents the user from using replaced barcodes.
- The lost-card block has been replaced by a replacement reason that goes with barcode replacement.

On the form for barcode replacement, a replacement reason can be entered without yet really changing the barcode. In that case the replacement reason can be undone.

When the barcode is replaced, it is kept on file. The history of replaced barcodes can be seen for each borrower.

Depending on a new parameter the replaced barcode cannot be used anymore.

To prevent the use of replaced barcodes there are new warning messages and error messages throughout the circulation module and also in WebOpac and SIP automated circulation server.

Obviously this has consequences for the transactions file and for the transaction details display in AFO 431.

This new functionality replaces the old lost-card logic.

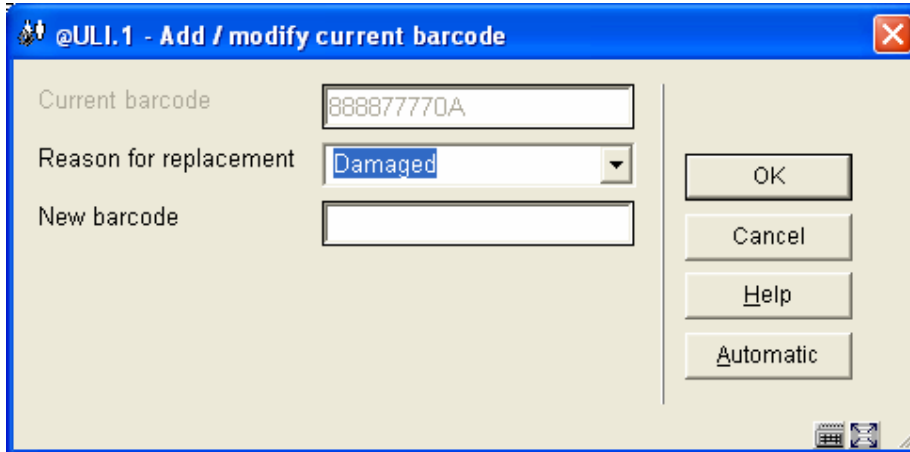
This implies that not only the lost-card blocking but also the lost-card charges move to the new barcode replacement functionality.

The replacement reasons are in a new authority file.

The authority list format is enriched with a new field 610 that contains a price flag.

Replacement reason goes with barcode replacement

AFO 431 / double-click on Barcode



The user can do two things:

- Only fill in a "Reason for replacement".
- Fill in both "Reason for replacement" and "New barcode".

The reasons come from a new authority file (see below)

Case 1: Only fill in a "Reason for replacement"

This can happen for example when the borrower card is reported lost.

This creates the same kind of behaviour as case 2 below. It behaves as a block in AFO 411, 413 etc. (see below). The main difference is that as long as the barcode is not replaced you can undo the "Reason for replacement" by choosing the last option in Reason for replacement:



Case 2: Actually replace the barcode

A replacement reason is mandatory.

Copy Borrower

AFO 431/Button Copy uses the form as Barcode replacement.

This has not been changed but the Replacement Reason line is not shown:

@ULI.1 - Enter new membership record

Current barcode

New barcode

OK
Cancel
Help
Automatic

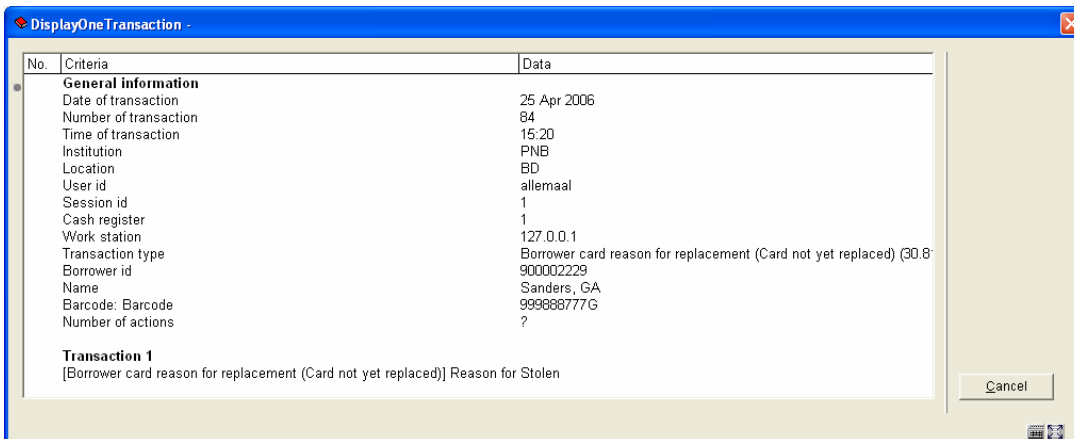
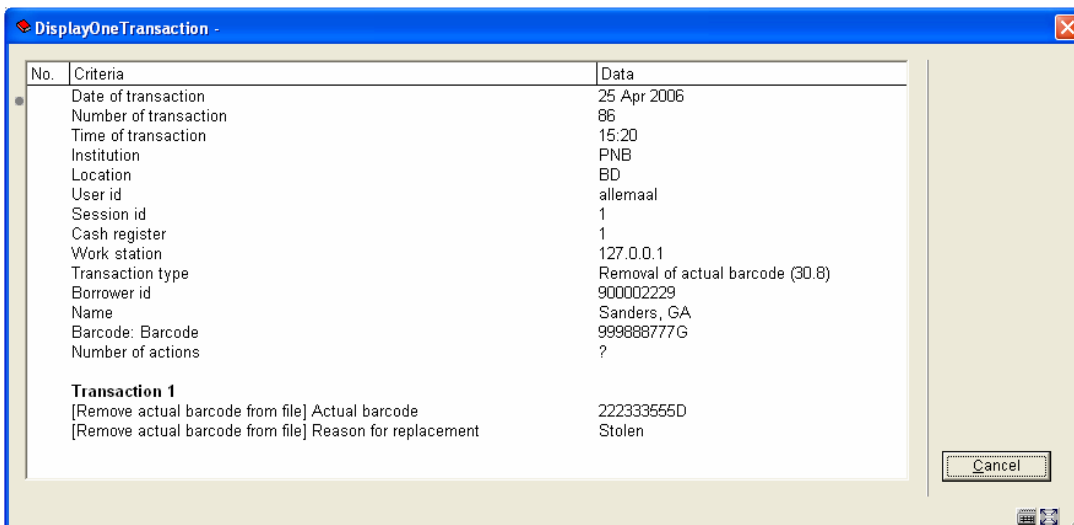
Transactions

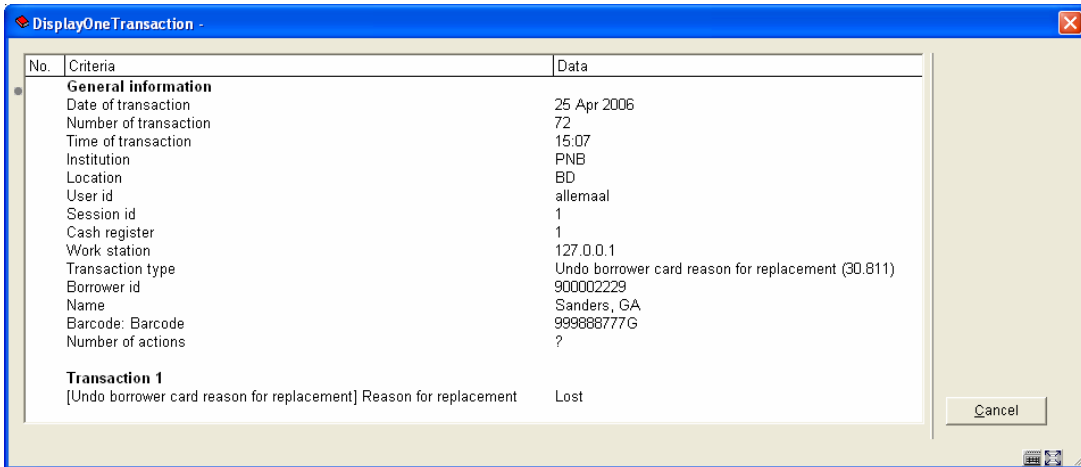
The form above implies to three possible actions = 3 new types of transactions:

- Removal of actual barcode
- Borrower card replacement reason (Card not yet replaced)
- Undo borrower card replacement reason

These transactions can be seen in AFO 431 / button Details / button Transaction history:

Examples:





Display of previously used barcodes for a specific borrower

AFO 431 / Details / button "Previous barcodes"

As the barcode replacement history is now kept on file, the replacement history can be traced for each individual borrower.

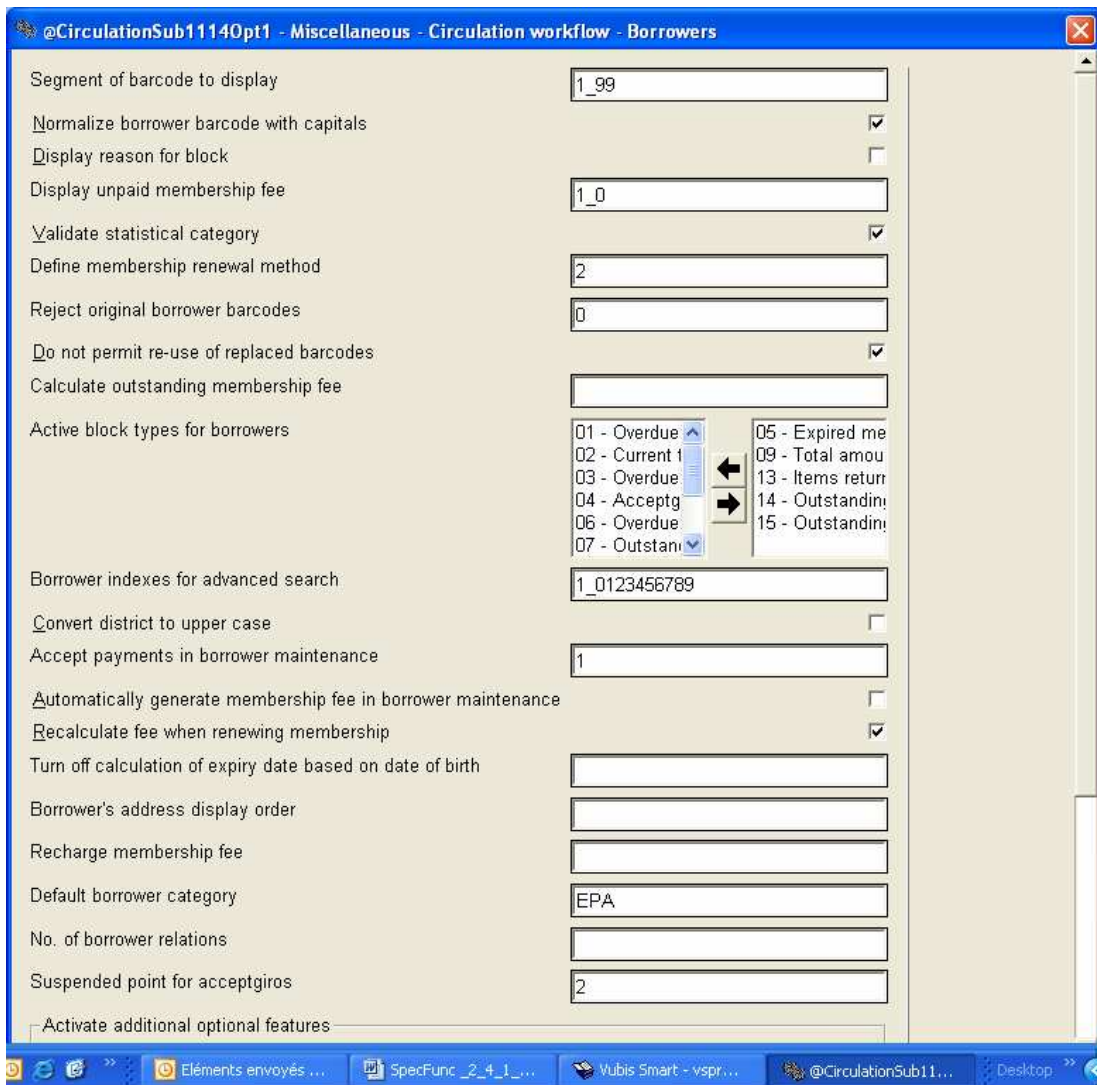
To enable this there is a new button and it shows this:



Prevent using replaced barcodes

Parameter to prevent using replaced barcodes

In AFO 481 / Miscellaneous / Circulation workflow / Borrowers, there is a new parameter "Do not permit re-use of replaced barcodes" on this screen: (it is the seventh parameter)



If this parameter 7 is off, then the following messages are not shown.
At initial installation, this option is default ON.

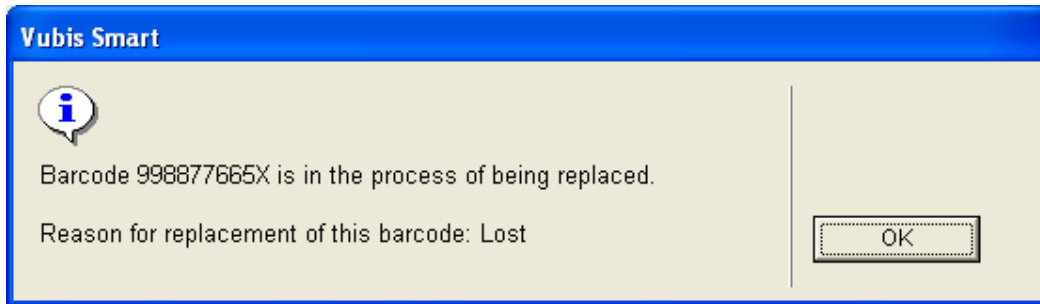
Messages: Warning or blocking

This paragraph applies throughout the circulation system whenever you type a borrower barcode, in particular in the following AFO's:

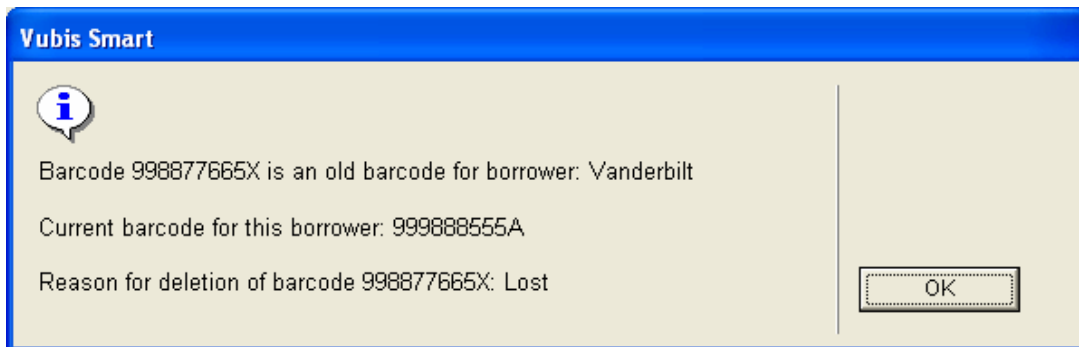
AFO 411, AFO 413, AFO 414, AFO 415, AFO 416, AFO 417, AFO 418 (Per borrower view), AFO 419, AFO 421, AFO 431 and AFO 433.

There are 3 new messages:

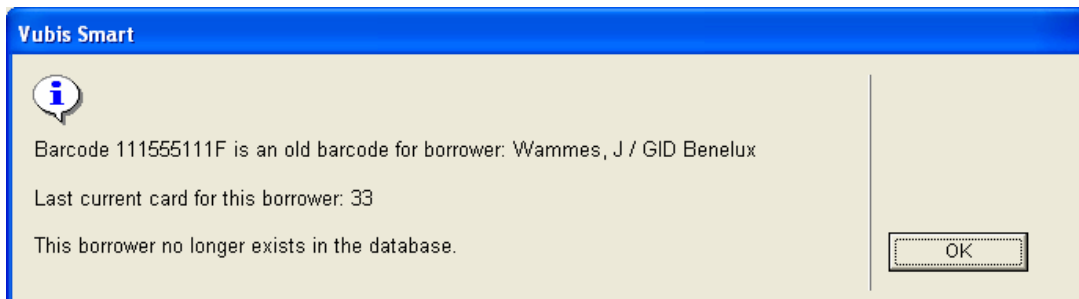
Replacement reason is filled but barcode not yet replaced:



The barcode has been replaced:



The borrower record was removed:



These messages also appear when you add a new barcode in AFO 431.

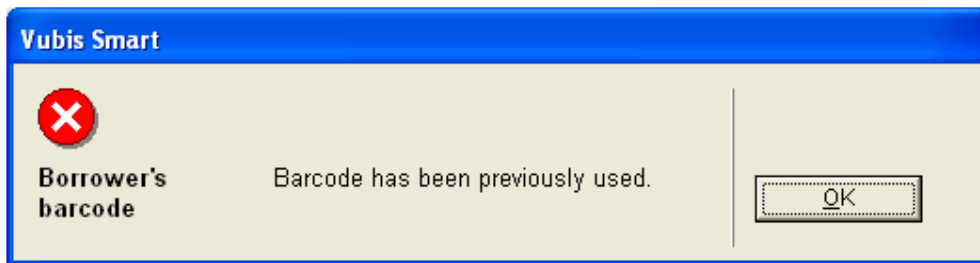
Error or warning?

When you are in AFO 431 and you search for an existing borrower and a valid borrower record can be found, this message is shown as a warning and the system continues with the display of the borrower record.

In all other cases (AFO 411 etc. or when you create a new record in AFO 431) this message is an error message.

Old message

It is not a new functionality that there is an error message when you enter a barcode in AFO431 / New barcode and this is an original barcode that was deleted. It existed as another message:



This message is always still shown, independent of any parameters because it must be impossible to re-use an original barcode.

Messages are also shown when searching on name and the borrower card is IN THE PROCESS OF being replaced.

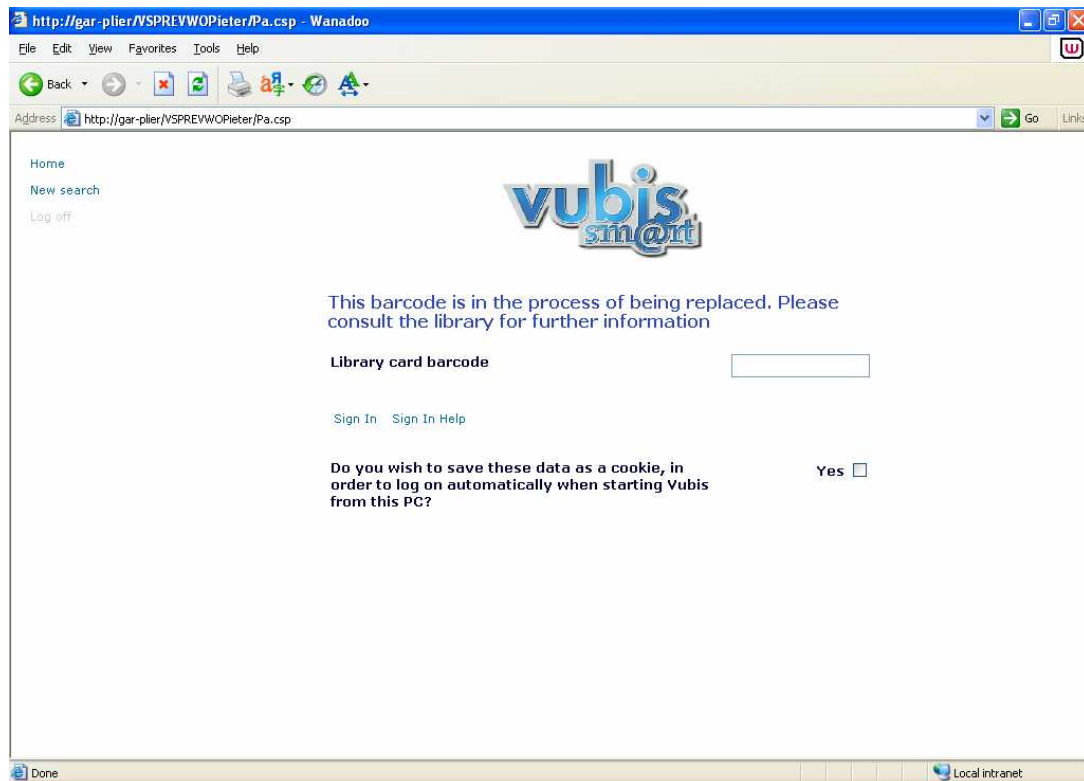
When you search a borrower by name and the card is in the process of being replaced (reported lost or stolen, for example), the message that the barcode is being replaced is shown as a warning message in AFO 431 or as an error message in the other AFO's.

Blocked also in WebOpac

In the WebOpac there are checks at two places:

(1) At logon, the user is blocked if his barcode is in the process of being replaced.

Example:



(2) Check if barcode has been replaced.

At the point where is checked if a borrower is blocked by the automatic blocks (e.g. at Reservations), a new verification is added that checks if the barcode is not already replaced. This can lead to this blocking message:

"Your card has been replaced. Please consult the library for further information."

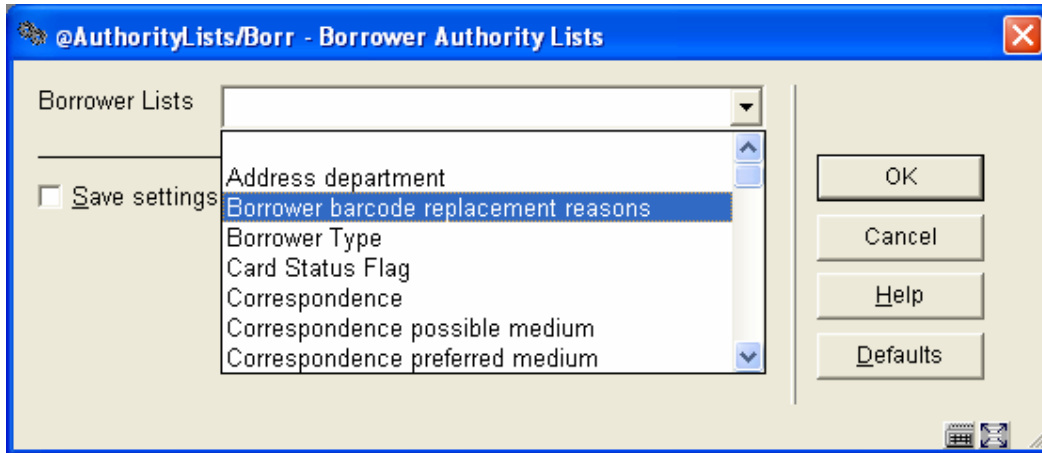
SIP

The SIP server for automated circulation also does not yet treat the new replacement functionality in way similar to what is described above. This will be done very soon.

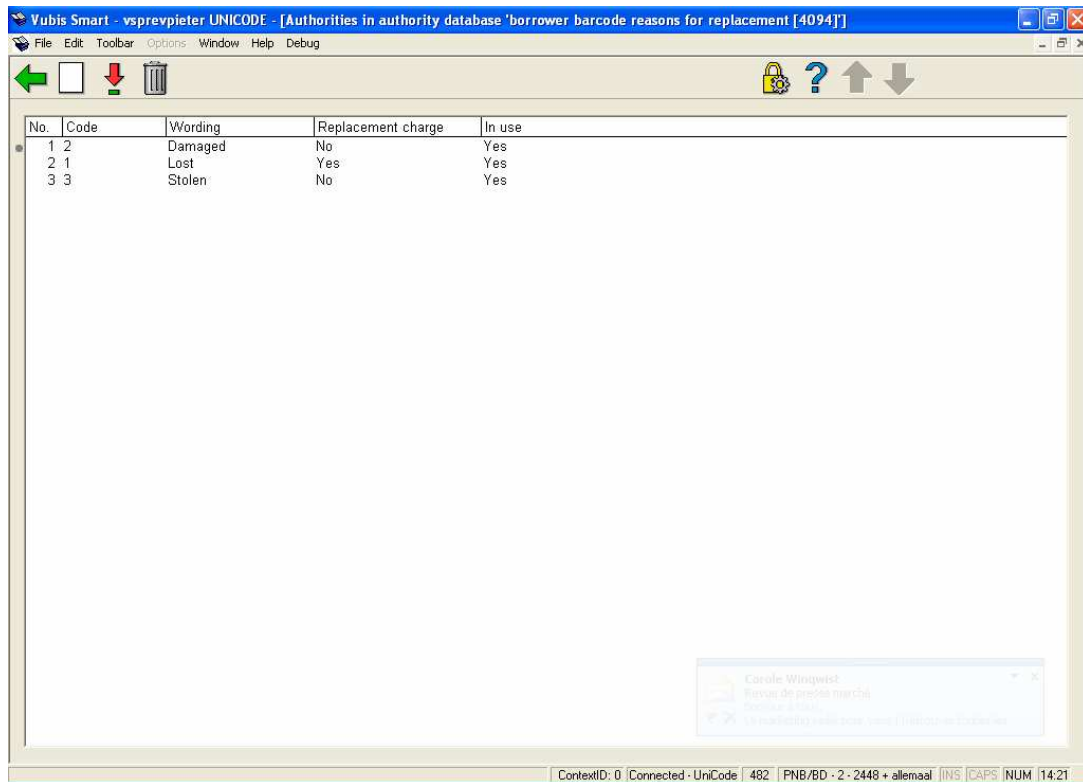
Replacement reasons under authority

Authority list for replacement reasons

The Replacement Reasons can be edited in AFO 482 / Borrower Authority Lists in a new authority list "Borrower barcode replacement reasons":



Vubis Smart as per default comes with 3 replacement reasons.
The select list for this new authority list contains a special column "Replacement charge":



The screenshot shows the Vubis Smart application window with the title bar 'Vubis Smart - vsprevpieter UNICODE - [Authorities in authority database 'borrower barcode reasons for replacement [4094]]'. The main area contains a table with the following data:

No.	Code	Wording	Replacement charge	In use
1	2	Damaged	No	Yes
2	1	Lost	Yes	Yes
3	3	Stolen	No	Yes

At the bottom of the window, a status bar displays: 'ContextID: 0 Connected - UniCode 482 PNB/BD - 2 - 2448 + allemaal INS CAPS NUM 14:21'. A small tooltip is visible in the bottom right corner of the window.

The library can add new reasons or change the wording but removal of these three reasons should be discouraged, especially reason 1 because the old lost-card-blocks are converted to this reason 1. (See below)

New field for price flag

A new field has been introduced in the authority list format: field 610, representing the price flag.

This price flag has only two possible values:

1 = a replacement charge has to be paid

0 = no replacement charge.

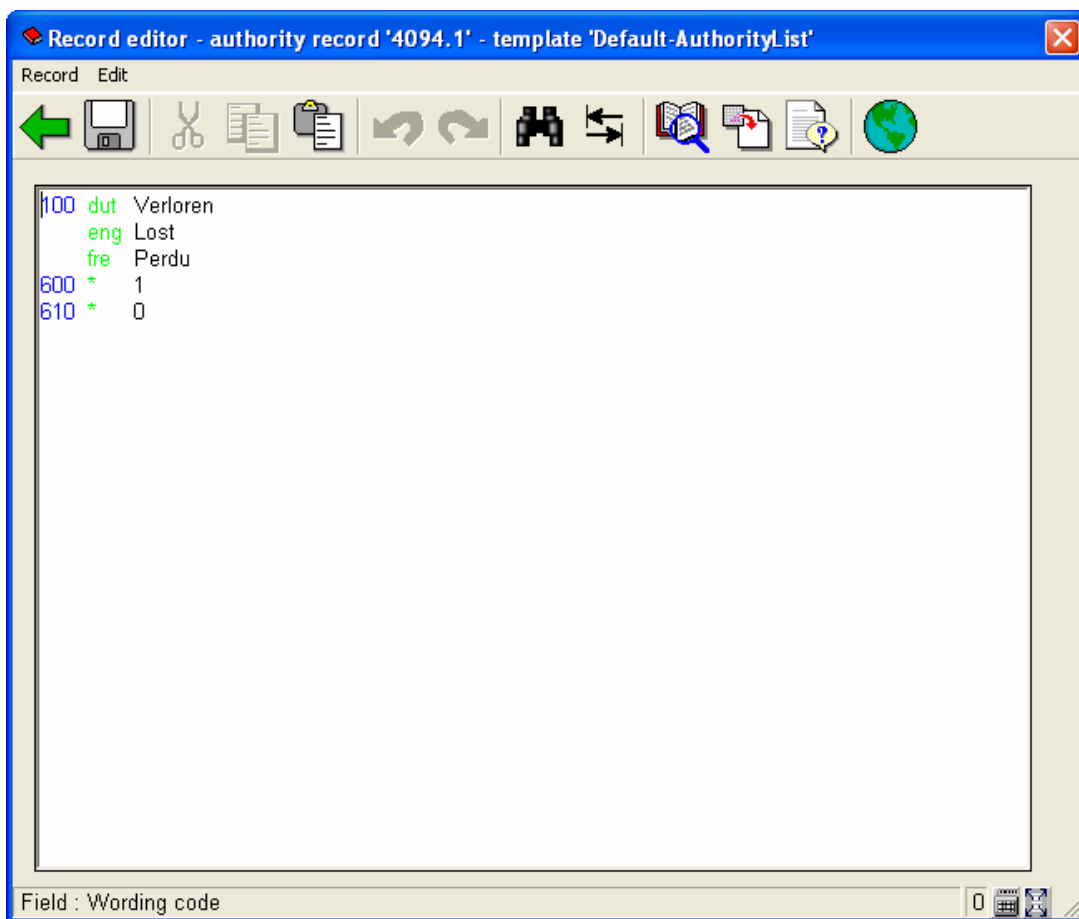
In fact, any value other than 1 and also the absence of the field leads to no replacement charge.

NOTE: If you were charging for replacement tickets, prior to the upgrade, you will need to ensure that the appropriate replacement reasons are set to 1, in addition to setting the charge in AFO 481 Membership related, Duplicate cards. The default installation will set these values to 0 (no charges).

For editing this new authority, a new template is created and used:

"AuthorityList4094".

This new template contains only the three fields needed: 100, 600 and 610. Example:



Replace old lost-card logic

The lost-card logic as it existed is now replaced by what has been described in the previous paragraphs. Two things have to be done though: Convert block status = 2 to the new replacement reason and remove the references to "Lost card" on the AFO 431 main screen.

Conversion of old lost-card logic to new lost-card logic

Until now there was a block status with as possible values 0, 1 and 2:

0 = no block

1 = block (this is a block set by library staff)

2 = block because of lost card

Block 2 disappears and is converted to the new replacement code 1.

The conversion is done by a terminal program.

If there were more than one block and one of these blocks was 2, this block is removed as well as the system message, because the system message always refers to a lost card block.

AFO 431 cleanup "Lost card"

All references to blocking lost cards must disappear. Texts like "Lost card / blocks" are replaced by "Blocks".

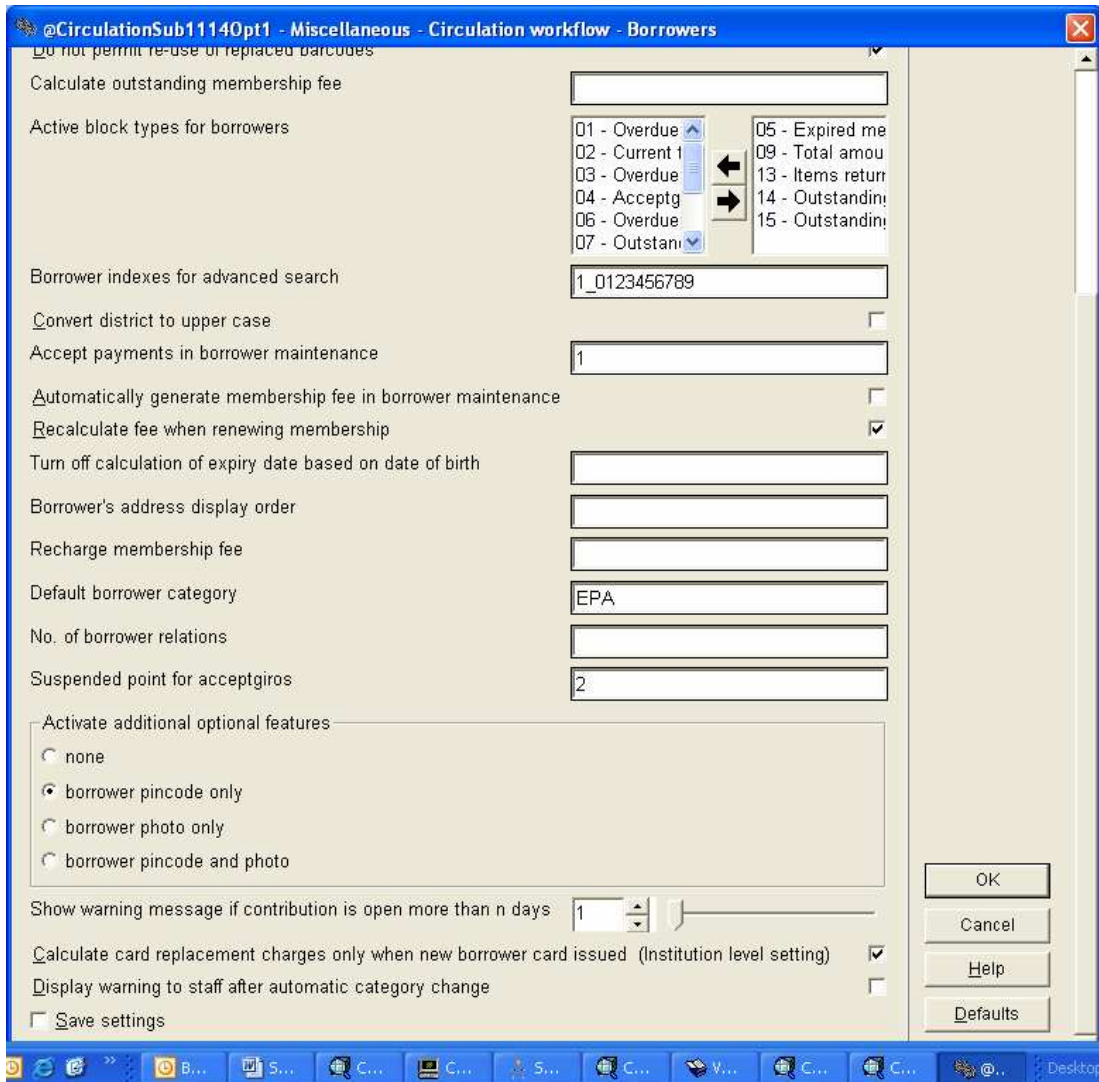
Lost card charges & barcode replacement

So far it worked as follows:

If the library charges borrowers for lost card, this charge was effectuated when the card was reported lost, not when the card was replaced.

There is now a new parameter to enable that the borrower is only charged when the card is really replaced.

This new parameters is here: "Calculate card replacement charges only when new borrower card issued (Institution level setting)" as shown in this form:



In the new situation it works as follows:

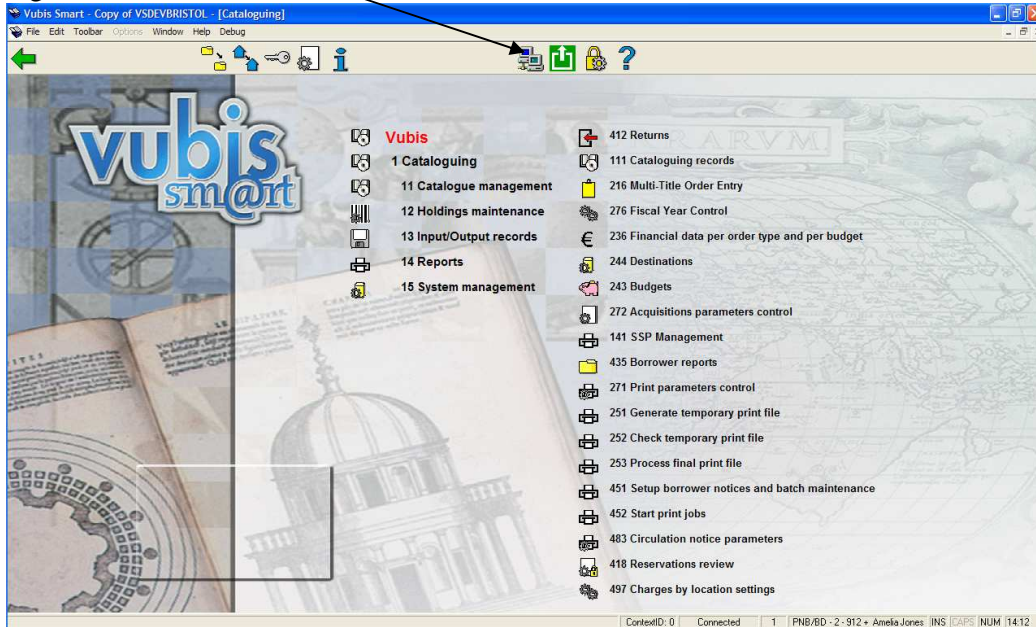
In case this setting is activated: The charge happens when the barcode is replaced

In case the setting is deactivated: The charge happens when the reason is filled.

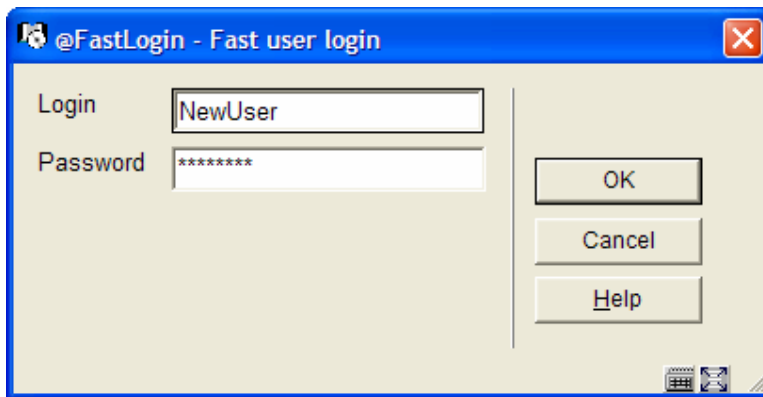
4.2 Fast User/AFO Switching

Fast User Switch

The existing “New login” command Icon in the current release allows for a full new login.



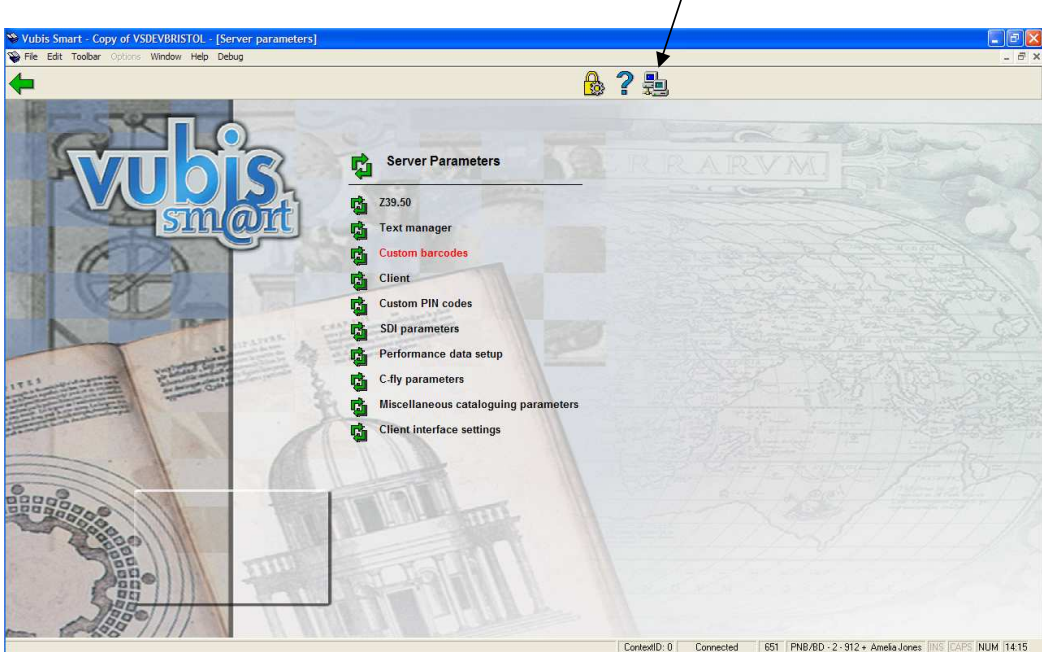
If the option to use the “fast user switch” is turned on then the “New login” command simply offers a very simple login screen



This allows the user to login again with a new login and password.

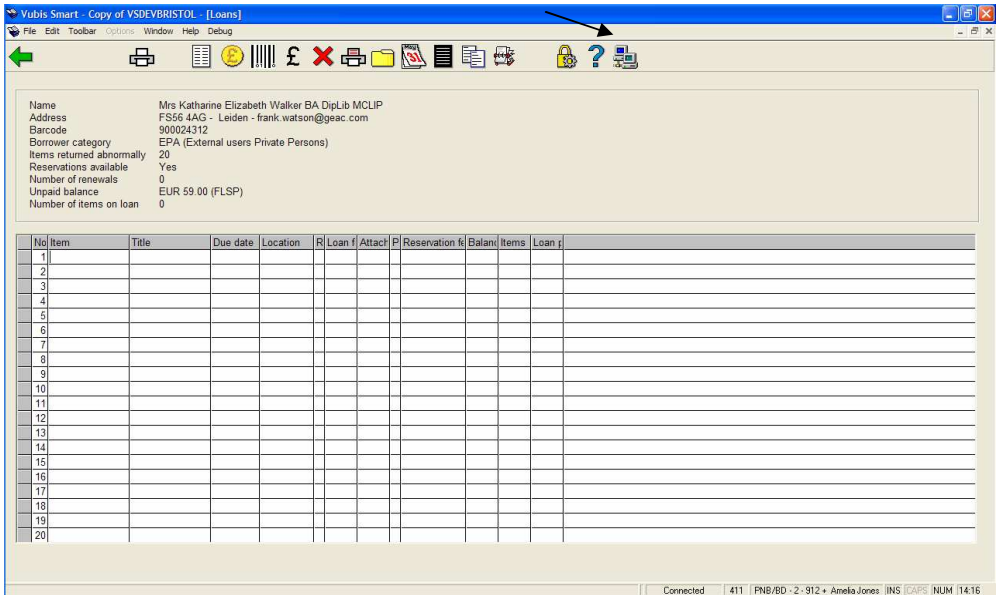
If the new user has privileges for the current AFO function (as defined from AFO611) then the current position in the menu is maintained. If not, then the new user will be presented with the top level menu (as if they had just logged in from the beginning). Most other “contextual” information will be retained – for example, the “previous borrower” will be retained from the prior user’s session.

In addition this command icon is also offered from any submenu



Although this functionality will only be generally available from a menu, the ability to do this will be specifically added to AFO411 and AFO412 (Checkout and Checkin) since these are the two main functions for which a quick change of user may be relevant.

For example:



Fast AFO Switch

The prefix for fast AFO switching is defined in AFO623 Client Settings in the final input box on the screen. It may not be numeric or a single alphabetic character. In the example given “/” is used to introduce a function switch.

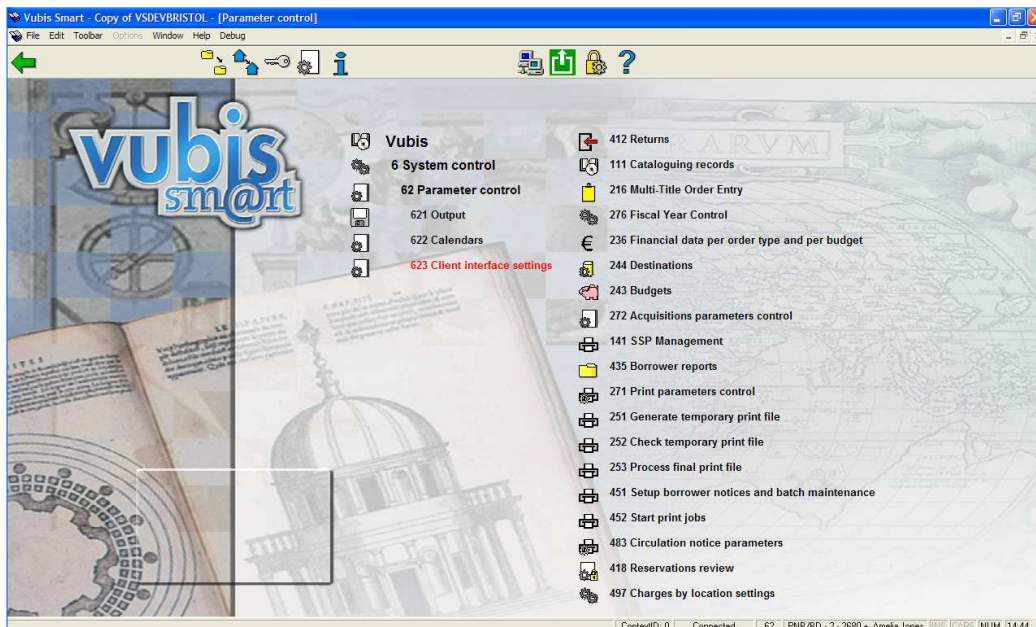
From a main AFO menu, the user may simply enter (say) “431” to get to another AFO. In a submenu or a grid listing, entering //431 will swap the user to the new AFO.

In brief, the system behaves as if the user continually presses “Escape” to exit each screen, until the AFO menu or function is reached. However, if an input form is encountered along the way, the function switching is interrupted, since this may require a user intervention.

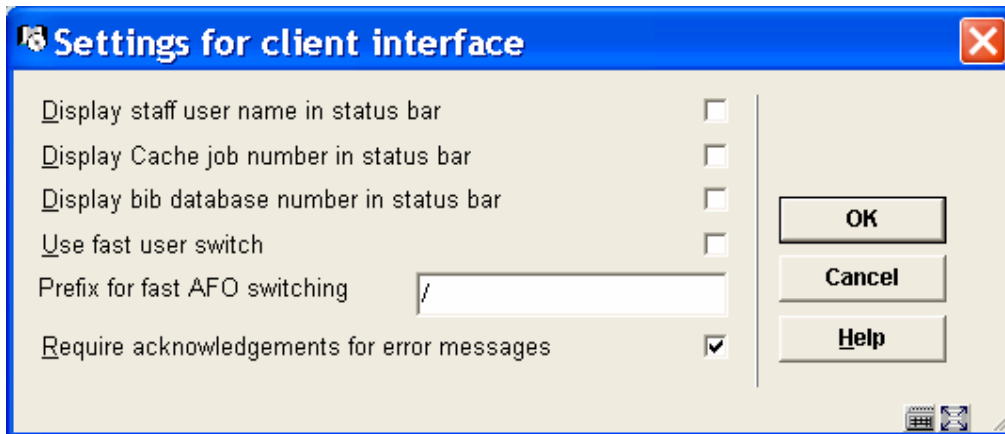
Finally, if the user enters an invalid AFO number OR one for which they have no permissions, then the command is ignored and treated as regular keyboard input. In general this would then be invalid and will generate a “format error” or similar message, dependent on the context in which this occurs.

Controlling these features

The ability of the system to support these features may be turned off or on from AFO623 (Client interface setting). A few additional, more or less related new features are controlled from this AFO too.



This leads to:



Display staff user name in status bar

If enabled, staff user name is displayed as part of the bottom bar on the client session. The “staff user name” is made available in case extensive use of the fast login leads to confusion as to who is currently logged in.

Display Cache job number in status bar

If enabled, current Cache process id is displayed as part of the bottom bar on the client session. This option is normally provided for Extensity purposes for debugging and testing, but may be useful to end-users too.

Display bib database number in status bar

If enabled, the last accessed bibliographic record id is displayed as part of the bottom bar on the client session. This option is normally provided for Extensity purposes for debugging and testing, but may be useful to end-users too.

Use fast user switch

If enabled, the ‘New login’ option is enabled on all menu forms. If not enabled, the ‘New Login’ option is available only from the main menu.

Prefix for fast AFO switching

Define a prefix to indicate ‘Jump to new AFO number’. This allows for flexible navigation throughout the system menu structure. For example, a prefix of // may be defined. From a menu, enter //### where number is the AFO desired to call this AFO. Replace the AFO number with 0 to return to the main menu. Examples: //141 to go to SSP or //412 to activate Returns or //0 to return to the main menu.

NOTE: Recommended prefix CANNOT be a keyboard entry used for other functions within the application.

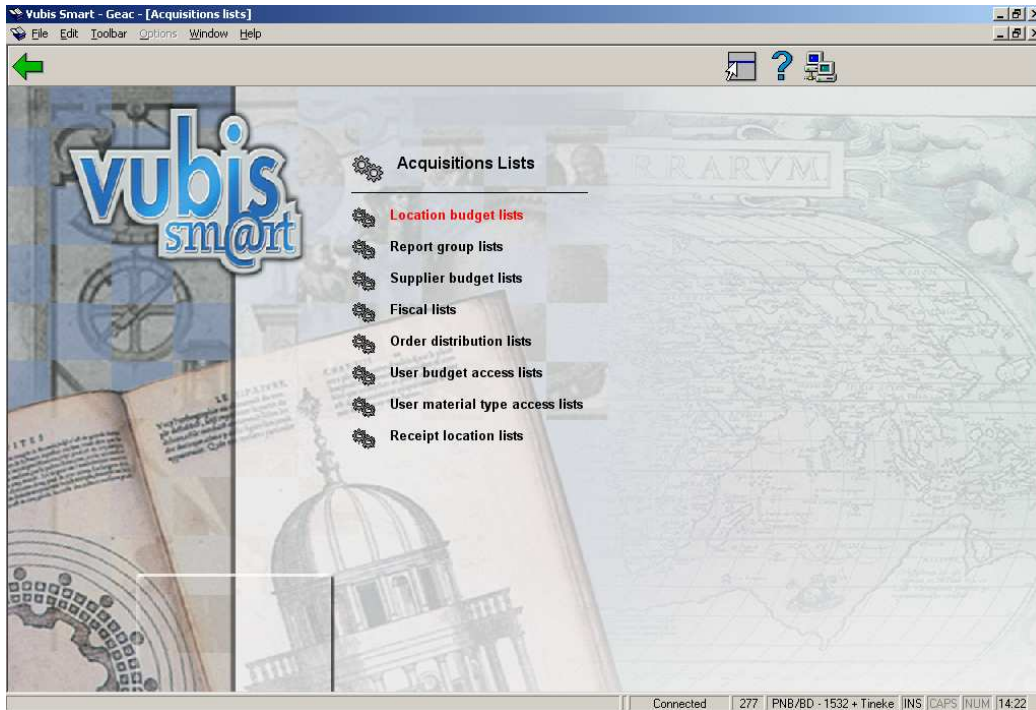
Require acknowledgements for error messages

If enabled, display error message boxes (recommended setting is ON).

4.3 Receipt location lists

AFO 277 enhancement

AFO 277 has been enhanced with a new menu option “Receipt location lists”. These lists are meant to support the functionality for protecting receipt of items for locations other than the local location. This functionality also allows virtual switching of the workstation to a non-local location to allow receipting of non-local items subject to user permissions.

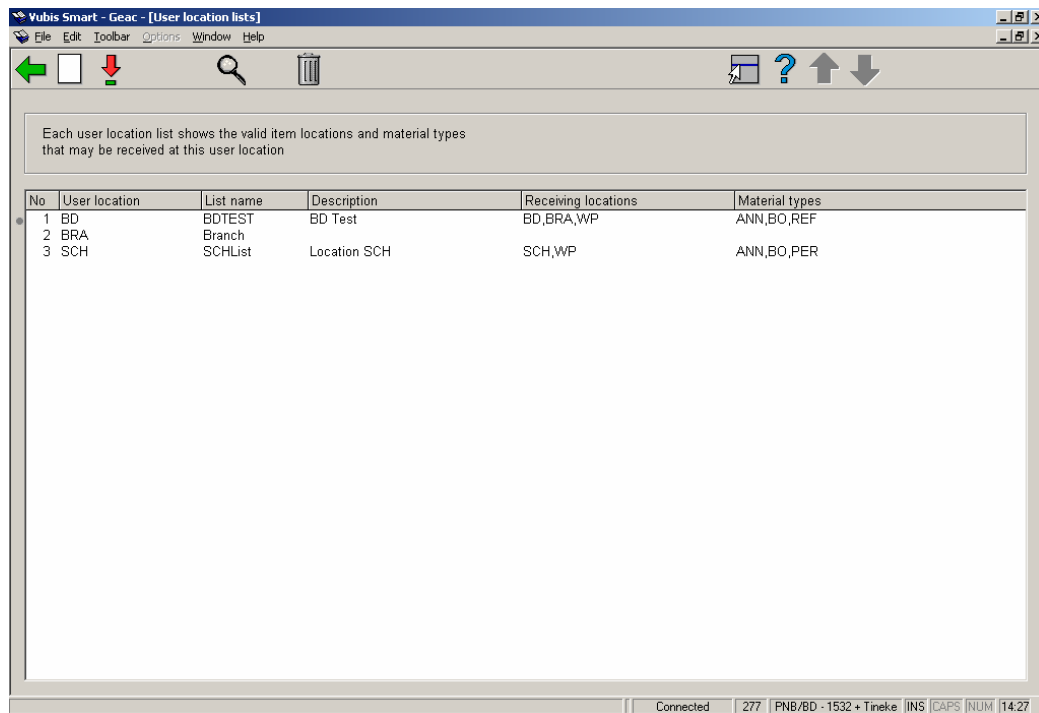


The receipting and invoicing of items ordered for any location will be controlled by use of “receipt location” lists. Each receipt location will have a number of lists containing “valid” locations for selected material types associated with it and only items ordered for these locations and material types may be received and invoiced. The lists will be used to “restrict” the view of copies to be received / invoiced during the receipting/invoicing process of the acquisitions process.

Note that if receipt location lists are not created the receipting and invoicing process will function normally, with no restrictions applied to the data displayed during the receipting and invoicing processes.

Controlling these features

After choosing this option an overview screen will be displayed:



Screen options include “New list”, “Modify list”, “Modify general data” and “Delete list”.

After choosing the “New list” option an input form will be displayed, where general data can be entered for a list for the chosen location.

User location

After creation the 'User location' field cannot be modified.

List name

List description [dut]

List description [eng]

List description [fre]

OK
Cancel
Help

After choosing the “Modify list” option an overview screen will be displayed:

User location: BD
List name: BD Test
Created by: Phil Oxley
Created on: 17 Apr 2006 18:26:17
Last updated by: Tineke
Last updated on: 15 May 2006 14:16:19
Material types: ANN,BO,REF

No	Location	Location name
1	BD	Library and documentation
2	BRA	Branch library 1
3	WP	Workplace

Connected 277 PNB/BD - 1532 + Tineke INS CAPS NUM 14:36

On this screen you can modify and/or delete the location and/or material type information.

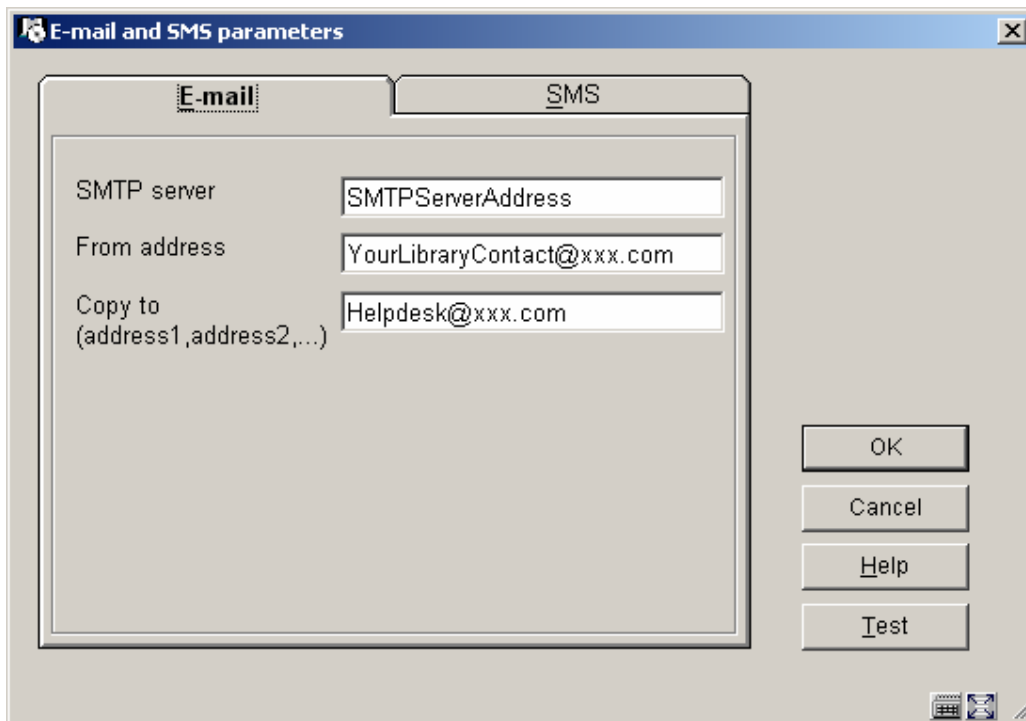
4.4 Email & SMS parameters

AFO 651 enhancement

AFO 651 has been enhanced with a new menu option “Email & SMS parameters”.

This option allows you to define parameters for email and/or SMS configuration used for the WebOpac Reservation confirmations. The confirmation notices can be optionally set up in the User Activities preferences. The site may define that a confirmation notice be sent to the borrower upon successfully placing a new reservation on the system

After choosing this option an input form with two tabs will be displayed:



SMTP server: required - Enter the Name or the IP of the SMTP server for this site.

From address: required - Enter the sender address (your library) of the system generated email.

Copy to: Optionally enter email addresses to receive a copy of the email. Enter multiple CC recipients by separating them with a comma.

The screenshot shows a dialog box titled "E-mail and SMS parameters" with two tabs: "E-mail" and "SMS". The "SMS" tab is active. The dialog contains the following fields and controls:

- SMS server: gateway2.hotsms.com
- SMS port: 80
- Location gateway server: http://gateway2/hotsms.com
- User name: UserAccountIDforServer
- Password: masked with asterisks
- Sender: Your Library Name
- Post to URL: /smssend
- Log?

On the right side of the dialog, there are four buttons: OK, Cancel, Help, and Test.

SMS server: enter the IP address or machine name of the SMS gateway server that sends the SMS.

SMS port: enter the port for the SMS request, usually this is 80.

Location gateway server: enter the location (URL) of the SMS gateway server.

User name: enter the user name for gateway access.

Password: enter the corresponding password for gateway access.

Sender: enter the name of the originator of the message (your library).

Post to URL: enter the URL to request.

The Test button can be used to generate a test email (or SMS) to check your configuration. If a problem is encountered, an error message will be displayed. Confirmation of a successful test will be displayed on screen.

For other smaller enhancements delivered with the 2.4.1.16 patch release, please consult the On-line Help documentation.

5. Answerlink defect/enhancement list covered with 2.4.1.16

Following is a summary of customer reported defect fixes and enhancements requests introduced with patch 2.4.1.16, by Module/AFO in Severity sequence.

111-Cataloguing records

3- High

Defect Number
Short Description
Reported By

Option to delete ALL volumes is missing on overview screen of volumes in 111 Customer	98579
At Jeffersonville: with some records item addition (using conversion profile) crashes due to incorrect order node for the authority record Customer	100849
Database full - RMRecordBib when display element for Brief overview screen in AFO111 is long and does not contain a space (as in a URL) Customer	100885
If you add a new volume the record is changed and the layout changes in webopac Customer	101419
Non-filing mark is not copied when a record is copied from a background database using a conversion profile Customer	101674

5- Medium

Defect Number
Short Description
Reported By

100076

AFO111 Cannot find records with exclamation marks in title Customer	100455
Search in background database with restrictions unexpectedly finds results PSO	100473
AFO111 & webopac. Phrase searches with stopwords do not work. Other	100590
System crashes when searching in foreground+background index with restriction Other	100725
AFO111 - Add item which was previously used as a barcode - gets incorrect message "One or more records already in savelist" Other	100850
Double subfields on input form in record editor at Lambton (CHING format) Other	100946
AFO111 - Inserted long note (actually URL from WebOpac) into record for Display which is over 255 characters. Exit record gets <SUBSCRIPT>CheckWord+24^JToolsStrings Other	100985
What about the non filing mark in front of an article? [The sorting key removes article even when a non-filing mark is placed in front of the article.] Customer	101005
Record merge does not (always) remove slave data PSO	101035
AFO111 - Automatic shelfmark - If incoming material type is not defined, saving record gets disconnect <SUBSCRIPT>UPDBC+9^UItemAdd Other	101085
AFO111, searching: An author Müller can not be found when searching on muller Other	101179
Exclamation mark not removed from title when indexing or searching Other	101202
AFO111 - Record summary - Type AI* gets disconnect instead of format error (you must select a line number) <SUBSCRIPT>ProcessAddDisplayItemsOption+15^JSearchScreenStaffHelp Other	

113-Authority management

5- Medium

Defect Number
Short Description
Reported By

AFO113 - Framestack error when adding to or changing authority
Customer

101459

117-Performance data

5- Medium

Defect Number
Short Description
Reported By

ENHANCEMENT - Collect authority data for background database
Other

100144

121-Delete holdings

5- Medium

Defect Number
Short Description
Reported By

AFO121 When deleting last item no longer able to view bibliographic record and delete Customer

100570

123-Global change holdings

5- Medium

Defect Number
Short Description
Reported By

AFO123 - Impossible to set sublocations if the current value is null - Global change does not allow the ability to change undefined to some value
PSO

101463

6- Low

Defect Number
Short Description
Reported By

AFO123 Savelist of items viewed in AFO123 Conversion of files is prefaced by term "Obj:" rather than "Items:"
Customer

101425

131-Input from file

5- Medium

Defect Number
Short Description
Reported By

The loader does not load subfields that have an id that matches part of another subfield id Other	100075
AFO131 Loaded record may contain data from previous record if load-record-id=database-record-id as all data is not cleared. Other	101316
Holdings loader only allows numeric statistical codes - should also allow for non-numeric Other	101363
AFO131 - ENHANCEMENT - Possibility to clear item fields with the loader (see attachment for example) Customer	101669

6- Low

Defect Number
Short Description
Reported By

Tagged format import sometimes creates additional entries in import file for last line Other	100241
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132-Output to file

1- Production Down

Defect Number
Short Description
Reported By

AFO486 WinBus Record export creates empty records
Other
101573

141-SSP management

3- High

Defect Number
Short Description
Reported By

AFO141 SSP Unpaid fine due date not correct after a renewal - Null date reported as 31/12/1840
Customer
99626

leners die cd lenen. [Missing links in the definitions of the data dictionary for Last borrower (1-5) to the bacodes file.]
Customer
100285

AFO141 - Sorting with automatic grouping principle SISO Major Group and SISO Group results in an error
Other
100341

AFO141 - Publish Statistics report on snapshot gives 0 records - works on basic
Customer
101295

selection borrower card replacement
Customer
101487

5- Medium

Defect Number
Short Description
Reported By

List of values missing from Orders - acquisition status Customer	97060
Criteria of sorting translated in French/Dutch display in english PSO	98447
AFO141. Problems with page texts - Unable to change to Header Footer and Texts Customer	100327
Adding items to savelists - cannot add multiple barcodes without selecting 'Add record to list' for each one Customer	100697
AFO141 - Data Definition for Borrowers data element Membership card block status (0/1/2) only has 0/1 values now and needs to reflect changes for Replacement barcodes Other	101233
AFO141. "Items" criteria for barcodes. Wording in English is misleading. Change Actual or original barcode to Current barcode Customer	101523
AFO141 Borrower reports - "Address line1" contains full address separated by "~" Customer	101565
Add items movement to the Examples profile Other	101578
AFO141 - Unable to get any data from Borrower record Address 10 to come out on the published reports. Other	101705
AFO141 - Allow Publish Statistics running off of a savelist directly Customer	101748

211-Order entry

3- High

Defect Number

Short Description
Reported By

Receiving orders generates errors
Customer

100769

5- Medium

Defect Number
Short Description
Reported By

AFO211 no option to save as default when "Specification" field is on partial order form.
Customer

101216

216-Multi-title order entry

5- Medium

Defect Number
Short Description
Reported By

AFO216 Cancelled orders showing as received [on header summary]
Customer

101164

217-Potential Processing

5- Medium

Defect Number
Short Description
Reported By

Enhanced workflow for adding titles to a manual potentials list in afo 217
Other

100418

222-Receive by barcode

5- Medium

Defect Number
Short Description
Reported By

AFO222 Escaping from Receiving by barcode gives error <UNDEFINED>DeleteBDR+3^BMA if logged in at a location that is not defined in AFO245 Locations for print jobs.
Customer

100627

243-Budgets

3- High

Defect Number
Short Description
Reported By

AFO 243 [French] Click on button calendar to change the display year gives software problem
Customer

101557

245-Locations

5- Medium

Defect Number
Short Description
Reported By

AFO245 Cannot delete a location for print job. There is no delete icon/menu option available. Spin off from 100627.
Customer

100628

253-Process final print file

5- Medium

Defect Number
Short Description
Reported By

Printing of an order is not correct for German language [\$\$ variables show no value]
Customer

101192

259-AIDA link

3- High

Defect Number
Short Description
Reported By

If more than 1 supplier is used within 259 the supplier code should be added to the file name
Customer

100770

271-Print parameters control

5- Medium

Defect Number
Short Description
Reported By

AFO271 Cannot get the Supplier Notes from the header to print on the order (Notification code used)
Customer

100755

277-Acquisitions lists

3- High

Defect Number
Short Description
Reported By

AFO 277 Cannot look at report group budget figures
Customer

101566

281-EDI Order Generation

3- High

Defect Number
Short Description
Reported By

Supplier notes not output in correct format
Customer

101681

5- Medium

Defect Number
Short Description
Reported By

Misc fixes and wording for NBD invoice loading (EDI)
Other

101797

283-EDI Message Processing

3- High

Defect Number
Short Description
Reported By

AFO283 - Loaded invoices do not update the AW financial data correctly
Customer

101835

342-Routing lists control

5- Medium

Defect Number
Short Description
Reported By

AFO342 Continue routing automatically
Customer

101831

411-Loans

3- High

Defect Number
Short Description
Reported By

AFO411 Require the ability to Display more details on item - (Read only access to bibliographic data) Customer	100922
AFO411 Add a Return note without selecting which line item produces Unknown item c-fly form PSO	101787

5- Medium

Defect Number
Short Description
Reported By

AFO411 AFO412 add referral buttons - jump to icons for Loans, Returns, Renewals, Reservations and Borrower maintenance. Other	100533
Support for EAS bit control in RFID labels in afo 411 and 412 Other	100619
Barcode check - Add additional format Customer	100833
AFO-411 can't access user with block 13 if block type is 0 (bug fix and enhancement) * duplicate of 101018 Other	101049
AFO 411 - Changes to Calculation of loan fees based on loan period Customer	101201
AFO411 no loanslip generated when selecting return and waive Customer	101514

The reservations that are available for pickup and they are cancelled from AFO 411 should not generate ^URES(,10 entries.
Other 101818

412-Returns

1- Production Down

Defect Number
Short Description
Reported By

AFO412 Returns - not unlocking the borrower record if printing a receipt is not turned on. See also 100646
Other 100780

5- Medium

Defect Number
Short Description
Reported By

AFO412 The returns screen has three icons/menu options that are always greyed out.
Other 97042

6- Low

Defect Number
Short Description
Reported By

Borrower record locked in AFO 412 even after a commit of the returns ** see also 100780
PSO

100646

413-Renewals

3- High

Defect Number
Short Description
Reported By

Need option for Default Renewal calculation to be driven by current date
PSO

95213

AFO413 - Loan plan counter doesn't change after a renewal
Customer

98747

5- Medium

Defect Number
Short Description
Reported By

AFO 413 - undefined message if you try to renew and the ?ZB ? Calculate renewal from due date? parameter is turned on
Other

100947

AFO 413 - Form that allows override of maximum number of renewals and maximum loan period displays original item barcode.
Other

101552

414-Accept payments

5- Medium

Defect Number
Short Description
Reported By

AFO414 Receipts do not indicate that payment was waived rather than paid, indeed they imply that payment was made.
Customer

101546

415-Update/cancel reservations

5- Medium

Defect Number
Short Description
Reported By

AFO 415 print reservation notice returning Invalid instead of marking for the print file
Customer

101777

418-Reservations review

3- High

Defect Number
Short Description
Reported By

Lambton case 1654510 - Automatic merging of picklists not working - Institution and Meta Institution not equal
Other

100877

5- Medium

Defect Number
Short Description
Reported By

AFO418 - Reservations picklist gets <unassigned> variable in JUPicklistTrap in ReadBC+147.
Customer

101526

421-Place reservations

3- High

Defect Number
Short Description
Reported By

AFO421 Cannot place new reservation if too many reservations already on record. Get <MAXSTRING>RESV+4^URODE
Customer

100969

AFO421 Place reservation screen does not display all contact method options - VOICE option will not appear - Others are OK
Customer 101836

5- Medium

Defect Number
Short Description
Reported By

AFO 421 - Allow a fixed pickup location in the list of valid pickup locations
Customer 99104

AFO421 Using barcode in standard search for a record screen goes to Cataloguing rather than to the Place reservations screen
Customer 100688

AFO421 - Some customers do not want to offer the "Pickup where found" option in reservations.
Other 100997

AFO421 The data in the impression field is not displayed as it is in AFO111 when data added to impression field via 423 / 111
Customer 101599

6- Low

Defect Number
Short Description
Reported By

AFO421 and AFO500 There is no alert when you place a reservation for a title that has a copy on the shelf at the location where you are placing the reservation
Customer 96298

423-Edit items

3- High

Defect Number
Short Description
Reported By

AFO423 / AFO111 - edit location - Old location is not de-indexed from location restrictions. - Lambton case 1661360
Customer

100880

431-Borrower maintenance

3- High

Defect Number
Short Description
Reported By

AFO431 - Should not be able to store empty patron category as default value - currently causes Undefined errors when adding new
borrower.
Customer

101568

AFO431 Procedure for charging for Replacement ticket is too complicated
Customer

101830

5- Medium

Defect Number

Short Description
Reported By

AFO 431 - Deposit history and Payment history displays looked 'strange' when you paid a membership fee from a deposit
Other 101170

6- Low

Defect Number
Short Description
Reported By

After 'Save settings' the postcode table doesn't function anymore
Customer 100887

AFO431 Details screen all icons are grey
Customer 101084

451-Setup borrower notices and batch maintenance

5- Medium

Defect Number
Short Description
Reported By

AFO451 : Prepare invoices - fails trying to calculate overdue fines
Other 100056

AFO451: Online warning of borrower category change required (spec attached)
Other 100291

452-Start print jobs

3- High

Defect Number
Short Description
Reported By

Borrowers category printed before location (Acceptgiro)
Customer

101134

5- Medium

Defect Number
Short Description
Reported By

Some extra options for special texts on their OLA's.
Other

100620

462-Item transfer (modify shelfmark)

3- High

Defect Number
Short Description
Reported By

AFO462 Circulating stock process was run online and produced error <UNDEFINED>SendItem+14^JCirculatingStockHelp.
Customer

100671

469-Item management parameters

5- Medium

Defect Number
Short Description
Reported By

In miscellaneous, signal during discarding don't work
Customer

101395

481-Main circulation parameters

3- High

Defect Number
Short Description
Reported By

Client / server threshold for maximum item and borrower categories - forms cannot be accessed (Align Overflow error 6 on client)
when categories exceed 80-90. Next/Previous/Jumpto buttons added.
Customer

99447

AFO481 Make hidden parameter for Calculate renewal date from due date interactive
Other 101128

5- Medium

Defect Number
Short Description
Reported By

Texts in columns in membership types displays incorrectly
PSO 100466

AFO469 Miscellaneous - Change wording of option from 'Show loan status on BD screen' to 'Show availability status'
Other 100554

AFO 481 - new parameter to control maximum number of items on a cash register transaction.
Other 101305

6- Low

Defect Number
Short Description
Reported By

AFO481 New parameter in Miscellaneous Circulation workflow, General "Maximum number of items on a cash register transaction"
should be "Maximum number of lines to commit as a payment transaction"
Other 101392

482-Borrower file parameters

5- Medium

Defect Number
Short Description
Reported By

AFO482 Category validation (age related) can't define age group of a single year
Customer

101225

483-Circulation notice parameters

6- Low

Defect Number
Short Description
Reported By

Postcode after town [on Acceptgiro]
Customer

101122

486-WinCirc

1- Production Down

Defect Number
Short Description
Reported By

WinBus export loops eternally and fills disk
Other 101374

3- High

Defect Number
Short Description
Reported By

AFO486 The offline transaction processing for WinCirc keeps aborting with error
<UNDEFINED>CheckFormat+8^JcircOfflineProcess
Customer 99721

AFO486 Item awaiting pickup lent in WinCirc does not remove reservation from borrower record
Customer 99941

AFO486 New borrower added through WinBus will not process after being transferred to server.
Other 101660

WINCIRC Item and borrower locks do not take into account offline processing
Other 101666

5- Medium

Defect Number
Short Description
Reported By

WinCirc report: Selection of AFO 423 in transaction details after failed C-fly item creation gives error
PSO 100454

WINCIRC Location code should be converted automatically to upper case
PSO 100884

Add option to WinBus export setup to limit OPAC export to certain days
101149

Other

492-Cash overviews

3- High

Defect Number
Short Description
Reported By

	101180
AFO492. Cash overviews. Differences between the amounts registered in the transaction files and cash overview. Customer	

5- Medium

Defect Number
Short Description
Reported By

	101711
AFO 492 - when limiting to Type of receipt you have to know the Dutch one-letter code for the payment type. Other	

	101712
AFO 492 - Cash overview report sometimes shows "[Undefined]" instead of the payment type. Other	

	101713
AFO 492 - where does the 'zyy' in the Cash overview come from? Customer	

	101746
AFO 492 - when doing report on Amounts due, there is no option to produce the report by location (only institution). Other	

	101850
AFO492 - Cash overviews for Payments from Deposits - If Material type used for selection, "ERROR" is printed for all material type labels *** Been this way for a while. Other	

497-Charges by location settings

3- High

Defect Number
Short Description
Reported By

AFO414 Financial operations should only be possible in institution/location where it is valid
Customer

100565

500-WebOpac

1- Production Down

Defect Number
Short Description
Reported By

Renewal in WebOpac does not work if deposits are used
Customer

101851

3- High

Defect Number
Short Description
Reported By

	88137
AFO500. Webopac preferences. Hyperlink text and hyperlink. When a subfield is defined as hyperlink it is removed from the display. It should be possible for the same subfield to be used as both hy Other	
	97487
Multiple database boolean problems (updated version of 89984, Pending from 2.3) Other	
	100308
Reservation of an identical volume for another location and an identical shelfmark for type 2 not possible Customer	
	100452
The entire result set is sorted, not just a single page - resulting in poor performance for large result sets Other	
	100462
AFO500 barcode with lower case cannot login Customer	
	100505
Language-specific stopwords are not removed from searchkey in partial index searches Customer	
	101451
Preferences save login data as cookie is unsafe Customer	
	101801
AFO500 "Error condition - CSP application closed the connection" message on records with large number of items - AFO(AW) wording is missing on account Customer	

5- Medium

Defect Number
Short Description
Reported By

	97292
If Footer is defined to display on each page (No to only start page) then footer text is hyperlinked for Search on internet. Other	
	98005
LinkToVubis.csp doesn't work Customer	
	99264
Error selecting elements for output - Javascript error at line 39 in document.ExportForm.ExportTemplate.options	

Customer	
WebOpac - sorting (header or additional sort) does not function if result list obtained via 'Suggestions' button. Other	99502
Preferences - new option for 'way of storing login' - some wording changes for English Other	100038
AFO500 Updating existing record through Guest registration gives message that phone number field is incorrect when postcode is invalid. Reporting on incorrect field when error occurs Customer	100106
Webopac multidatabase combined index boolean search results can give csp error. Other	100120
Breadcrumb on list pages and full record display Customer	100152
Savelist are deleted every day Customer	100270
Some texts in PrefsIndex were not translated yet Customer	100463
Browsing through full display record list not possible when list is found through hyperlink Customer	100506

6- Low

Defect Number
Short Description
Reported By

Webopac Advance search - boolean and truncated searches with call number index. Customer	100852
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612-Port management

3- High

Defect Number
Short Description
Reported By

AFO612 - Port is copied and new entry added when change borrower data done in Webopac
Customer

99473

651-Server Parameters

5- Medium

Defect Number
Short Description
Reported By

English texts in french interface - unable to locate translation variables - Dutch translations required as well
PSO

100865

652-Upgrade monitor

3- High

Defect Number

Short Description
Reported By

AFO134 Default BibToItem conversions should have been added with the upgrade to build 15 but were not.
Customer 100629

Upgrade process is clearing out certain globals in ^LEV - Add check to see if upgrade from 2.3 or 2.4.1 as it cannot be done twice on
2.4.1 upgrades
Customer 101800

5- Medium

Defect Number
Short Description
Reported By

Authority generation profiles for the Marc21/CI (Community Information) format are incorrect
PSO 100954

Not applicable

3- High

Defect Number
Short Description
Reported By

GENERAL Need a quick exit from any screen back to the main menu SEE ALSO Enhancement HDR 14530 which requests this as
part of request to improve return to main menu workflow* ENHANCEMENT *
Customer 85151

5- Medium

Defect Number
Short Description
Reported By

Cannot add shared indexes in AFO651/z3950 / Local database definitions
PSO

101799

TBA

3- High

Defect Number
Short Description
Reported By

Unable to add new material type - <UNDEFINED>AddMaterialType+35^JInstallationWizardSetup
Customer

96102

3- High

Defect Number

Short Description
Reported By

Contractual Enhancement - Add ability to view bibliographic record (read only mode) from 411 and 413 List of items out PSO	97389
French texts to introduce PSO	100591
Translation of french texts in the Web Opac PSO	100595
Translation of texts in French for Vubis Smart and the Web Opac PSO	100724
RSS News Feeds do not display on the search screen if other choices (Number of items per list / Language choice / Profile choice) not available on form PSO	100869
'previous page' and 'forward page' are inactive on the full bib records from the thesaurus tab. PSO	101289
Sort on title, author and publication date should be available on the brief list of bib records from the thesaurus tab. PSO	101290

5- Medium

Defect Number
Short Description
Reported By

Installation of latest version of the eID applet (eIK) Customer	99533
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